

MORNING CALL

Mar 11, 2021

| Market | Index Closed | %Change | %YTD Change | High | Low | |
|---------|--------------|---------|-------------|----------|----------|-------------------|
| DFM | 2,547.34 | ▲ 0.34% | ▲ 2.22% | 2,547.34 | 2,521.34 | 151,086,081.41 |
| ADX | 5,606.82 | ▲ 0.42% | ▲ 11.13% | 5,608.38 | 5,572.54 | 890,732,945.96 |
| TADAWUL | 9,588.65 | ▲ 1.22% | ▲ 10.35% | 9,617.31 | 9,486.09 | 14,674,735,617.00 |

| DFM - Most Active by Value | | | |
|----------------------------|-------|---------------|------------|
| Company | Price | Price Chg (%) | Value |
| AL SALAM GROUP HOLDING CO | 0.33 | ▲ 0.00% | #N/A N/A |
| DUBAI ISLAMIC BANK | 4.64 | ▼ -0.64% | 42,503,520 |
| EMAAR PROPERTIES PJSC | 3.59 | ▲ 1.41% | 32,701,810 |
| EMIRATES NBD PJSC | 11.35 | ▲ 1.34% | 18,624,500 |
| AMANAT HOLDINGS PJSC | 0.87 | ▲ 1.29% | 13,125,830 |

| DFM - Most Active by Volume | | | |
|-----------------------------|-------|---------------|------------|
| Company | Price | Price Chg (%) | Volume |
| AMANAT HOLDINGS PJSC | 0.87 | ▲ 1.29% | 15,202,124 |
| EMAAR PROPERTIES PJSC | 3.59 | ▲ 1.41% | 9,202,379 |
| DUBAI ISLAMIC BANK | 4.64 | ▼ -0.64% | 9,149,780 |
| UNION PROPERTIES PJSC | 0.26 | ▲ 0.00% | 6,633,378 |
| DXB ENTERTAINMENTS PJSC | 0.08 | ▲ 1.32% | 5,086,695 |

| ADX - Most Active by Value | | | |
|------------------------------|-------|---------------|-------------|
| Company | Price | Price Chg (%) | Value |
| FIRST ABU DHABI BANK PJSC | 14.22 | ▲ 0.14% | 233,777,800 |
| ALDAR PROPERTIES PJSC | 3.67 | ▲ 0.55% | 228,365,900 |
| EMIRATES TELECOM GROUP CO | 20.48 | ▲ 0.79% | 65,206,970 |
| ABU DHABI COMMERCIAL BANK | 6.17 | ▲ 0.00% | 41,240,020 |
| ABU DHABI NATIONAL OIL CO FO | 4.18 | ▼ -0.48% | 39,792,180 |

| ADX - Most Active by Volume | | | |
|------------------------------|-------|---------------|------------|
| Company | Price | Price Chg (%) | Volume |
| ALDAR PROPERTIES PJSC | 3.67 | ▲ 0.55% | 62,218,597 |
| FIRST ABU DHABI BANK PJSC | 14.22 | ▲ 0.14% | 16,462,396 |
| ESHRAQ INVESTMENTS PJSC | 0.33 | ▲ 0.61% | 11,353,622 |
| ABU DHABI NATIONAL OIL CO FO | 4.18 | ▼ -0.48% | 9,544,170 |
| ABU DHABI ISLAMIC BANK | 4.73 | ▼ -0.84% | 6,836,730 |

Market Commentary:

UAE Markets ended the session inched up with DFM 0.34% and ADX 0.42% on close, Led by real estate's sectors Emaar inched up 1.93%, Aldar inched up 4.83%, A name to watch from a retail perspective we still remaining positive on Salama if the stock manages to hold on this level we could see it with a 2ns target at AED 0.92, on blue chips we still remaining positive on Emirates NBD with a target AED 11.65 and AIRARABIA if the stock manages to hold on this level we could be seeing with target at AED 1.38.

Latest News & Companies Highlight:

- ADNOC and Petronas sign an agreement for cooperation in the sectors of refining, petrochemicals and petroleum products trading.
- ADCB appoints a financial advisor to sell its stake in a medical services company in Egypt.
- The Board of Directors of "Alliance Insurance" recommends a cash dividend of 30% of the capital for the year 2020.
- DUBAI INVESTMENTS PROPOSES 8% CASH DIV FOR 2020.
- SHUAA PROPOSES 3 FILS/SHARE 2020 DIV.
- DANA GAS BOARD PROPOSES 5.5 FILS/SHARE DIV FOR 2020

| Board of directors meeting | | | | | | | |
|----------------------------|-----------|---------|-----------|--------|-----------|-------|-----------|
| Name | Date | Name | Date | Name | Date | Name | Date |
| SALAMA | 11-Mar-21 | TABREED | 21-Mar-21 | DU | 25-Mar-21 | EMAAR | 8-Apr-21 |
| DIB | 16-Mar-21 | GFH | 23-Mar-21 | DEYAAR | 4-Apr-21 | AMLAK | 18-Apr-21 |