

MORNING CALL

Mar 16, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	
DFM	2,618.92	▲ 0.72%	▲ 5.09%	2,631.55	2,582.33	221,417,979.00
ADX	5,707.83	▲ 0.42%	▲ 13.13%	5,708.14	5,677.19	840,842,989.71
TADAWUL	9,645.74	▼ -0.20%	▲ 11.00%	9,678.70	9,610.72	15,000,181,780.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	3.74	▲ 2.47%	56,957,640
AMANAT HOLDINGS PJSC	0.90	▲ 2.04%	41,451,740
EMIRATES NBD PJSC	11.55	▼ -0.43%	26,281,910
GFH FINANCIAL GROUP BSC	0.65	▲ 0.00%	20,297,770
DUBAI ISLAMIC BANK	4.82	▲ 0.00%	18,864,430

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
AMANAT HOLDINGS PJSC	0.90	▲ 2.04%	46,118,028
GFH FINANCIAL GROUP BSC	0.65	▲ 0.00%	31,617,976
DXB ENTERTAINMENTS PJSC	0.08	▲ 1.32%	29,069,004
DUBAI FINANCIAL MARKET PJSC	1.10	▲ 1.85%	15,540,393
EMAAR PROPERTIES PJSC	3.74	▲ 2.47%	15,427,134

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	14.60	▲ 0.83%	272,590,100
ABU DHABI NATIONAL OIL CO FO	4.30	▲ 0.00%	79,189,470
ALDAR PROPERTIES PJSC	3.71	▼ -0.54%	43,102,400
EMIRATES TELECOM GROUP CO	20.64	▲ 0.39%	41,090,300
ABU DHABI COMMERCIAL BANK	6.30	▼ -0.32%	38,388,850

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
DANA GAS	0.780	▼ -0.76%	24,552,742
ESHRAQ INVESTMENTS PJSC	0.35	▲ 3.28%	22,525,748
FIRST ABU DHABI BANK PJSC	14.60	▲ 0.83%	18,754,528
ABU DHABI NATIONAL OIL CO FO	4.30	▲ 0.00%	18,441,984
ALDAR PROPERTIES PJSC	3.71	▼ -0.54%	11,615,329

Market Commentary:

UAE Markets ended the session inched up with DFM 0.72% and ADX 0.42% on close, Led by real estate's Sector EMAAR inched up 2.46%, A name to watch from a retail perspective we still remaining positive on Salama if the stock manages to hold on this level we could see it with a 2nd target at AED 0.92, on blue chips we remaining positive on FAB if the stock manages to hold in this level we could see it with a target at AED 14.90, AIRRABIA if the stock manages to hold on this level we could be seeing with target at AED 1.38.

Latest News & Companies Highlight:

- EMIRATES GLOBAL ALUMINIUM EBITDA ROSE 63% Y/Y IN 2020 TO \$1.13B.
- DANA GAS TO CONSIDER PLAN TO SELL TREASURY SHARES IN MARKET.
- Shuaa Capital sells 2.8 million Treasury shares.
- Dana Board of Directors discusses a proposal to sell Treasury shares in the market on March 21st..

Board of directors meeting							
Name	Date	Name	Date	Name	Date	Name	Date
DIB	16-Mar-21	DU	25-Mar-21	DEYAAR	4-Apr-21	AMLAK	18-Apr-21
TABREED	21-Mar-21	GFH	23-Mar-21	EMAAR	8-Apr-21		