

MORNING CALL

Mar 01, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,551.54	▲ 0.95%	▲ 2.39%	2,557.12	2,506.66	155,015,554.31
ADX	5,663.62	▲ 0.63%	▲ 12.25%	5,666.27	5,604.38	849,138,460.49
TADAWUL	9,155.51	▼ -0.43%	▲ 5.36%	9,158.87	9,099.14	11,839,561,830.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	3.58	▲ 2.58%	70,174,660
DUBAI ISLAMIC BANK	4.79	▲ 0.84%	20,066,640
EMIRATES NBD PJSC	11.15	▼ -0.45%	16,632,180
DUBAI FINANCIAL MARKET PJSC	1.06	▲ 6.00%	8,907,747
AL SALAM GROUP HOLDING CO	0.37	▼ -0.80%	6,336,835

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
EMAAR PROPERTIES PJSC	3.58	▲ 2.58%	20,044,504
AL SALAM GROUP HOLDING CO	0.37	▼ -0.80%	16,080,781
UNION PROPERTIES PJSC	0.26	▲ 0.76%	11,181,335
DUBAI FINANCIAL MARKET PJSC	1.06	▲ 6.00%	8,635,015
GFH FINANCIAL GROUP BSC	0.64	▲ 0.16%	6,166,690

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	14.70	▲ 0.00%	211,810,200
ALDAR PROPERTIES PJSC	3.66	▲ 0.55%	199,353,300
EMIRATES TELECOM GROUP CO	20.34	▲ 2.21%	93,758,130
ABU DHABI NATIONAL OIL CO FO	4.11	▲ 0.24%	46,801,600
AGTHIA GROUP PJSC	6.83	▲ 1.19%	38,575,410

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.66	▲ 0.55%	54,599,841
FIRST ABU DHABI BANK PJSC	14.70	▲ 0.00%	14,430,979
ABU DHABI NATIONAL OIL CO FO	4.11	▲ 0.24%	11,442,093
DANA GAS	0.694	▲ 0.14%	8,191,359
AGTHIA GROUP PJSC	6.83	▲ 1.19%	5,708,657

Market Commentary:

UAE Markets ended the session inched up with DFM 0.95% and ADX 0.63% on close, led by real estates sector, EMAAR inched up 2.58% A name to watch from a retail perspective we remaining positive on Salama if the stock manages to hold on this level we could see it with a first target at AED 0.87, on blue chips we remaining positive on FAB if the stock manages to hold on this level we could be seeing with target at AED 15.10, Emirates NBD we remaining positive with a target AED 11.70, we remaining positive on AIRARABIA if the stock manages to hold on this level we could be seeing with target at AED 1.38

Latest News & Companies Highlight:

- Asharq Al-Awsat: UAE Announces 2,930 New COVID-19 Cases, 1,517 Recoveries.
- S&P EXPECTS GDP GROWTH IN DUBAI TO RECOVER THIS YEAR.
- AMANAT ACQUIRES CAMBRIDGE MEDICAL CENTER FROM TVM CAPITAL.
- ADNOC NAMES SULTAN AL JABER AS MANAGING DIRECTOR.
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Board of directors meeting

Name	Date	Name	Date	Name	Date	Name	Date
EMAAR	2-Mar-21	DXBE	9-Mar-21	SALAM-BAH	17-Mar-21	DU	25-Mar-21
EMAARMALLS	2-Mar-21	DIB	16-Mar-21	TABREED	21-Mar-21	DEYAAR	1-Apr-21