

MORNING CALL JAN 12, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,698.68	▲ 0.91%	▲ 8.30%	2,702.58	2,653.45	426,675,895.95
ADX	5,237.48	▲ 1.19%	▲ 3.81%	5,242.86	5,175.07	575,091,993.30
TADAWUL	8,869.47	▲ 0.59%	▲ 2.07%	8,869.47	8,804.26	9,537,201,318.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	4.04	▲ 0.00%	107,756,700
GFH FINANCIAL GROUP BSC	0.68	▲ 0.00%	41,347,150
EMIRATES NBD PJSC	11.20	▲ 1.82%	38,514,610
DUBAI ISLAMIC BANK	4.87	▲ 0.83%	38,038,610
EMAAR DEVELOPMENT PJSC	3.05	▲ 3.04%	35,656,510

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
GFH FINANCIAL GROUP BSC	0.68	▲ 0.00%	60,715,188
UNION PROPERTIES PJSC	0.30	▼ -0.99%	51,561,654
EMAAR PROPERTIES PJSC	4.04	▲ 0.00%	26,816,413
DUBAI FINANCIAL MARKET PJSC	1.17	▲ 0.00%	20,766,833
GULF NAVIGATION HOLDING PJSC	0.44	▼ -1.14%	19,750,951

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
ALDAR PROPERTIES PJSC	3.29	▲ 1.86%	186,949,500
FIRST ABU DHABI BANK PJSC	13.78	▲ 2.07%	118,116,500
EMIRATES TELECOM GROUP CO	17.44	▲ 0.46%	51,738,960
ABU DHABI COMMERCIAL BANK	6.12	▼ -0.16%	47,975,550
ABU DHABI NATIONAL OIL CO FO	3.89	▲ 0.00%	26,958,690

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.29	▲ 1.86%	57,589,654
RAK PROPERTIES	0.57	▲ 1.24%	10,942,417
FIRST ABU DHABI BANK PJSC	13.78	▲ 2.07%	8,666,036
ABU DHABI COMMERCIAL BANK	6.12	▼ -0.16%	7,836,901
ESHRAQ INVESTMENTS PJSC	0.34	▼ -1.18%	7,679,793

Market Commentary:

UAE markets for the session inched up with DFM 0.91 % and ADX 1.19 % on close, Led by the banks sector DIB inched up 0.83%,EMIRATES NBD inched up 1.82% A name to watch from a retail prospective we still remain positive in GULFNAV if the stock manages hold in this level we could be seeing a new high with a first target at AED 0.469, on blue chips side ALDAR if the stock manages to hold on this level we could be seeing a new high with a first target AED 3.43 , Emirates NBD if the stock manages to hold over this level we could be seeing a new high with a first target AED 11.45.

Tadawul (TASI) closed Monday's trading session on a positive note after rising by 0.59%,consumer durables sector led the risers and advanced by 2.27%,Al-Samaani Factory For Metal Industries Co topped the gainers with 9.99%.

Latest News & Companies Highlight:

- UAE: 2,404 new cases of corona were recorded on Monday and 2252 additional recoveries.
- FAB issues \$ 500 million sukuk with a maturity of 5 Y.
- Chimera: more than AED 50 Mln the value of the assets under management in the "Chimera S&P UAE Sharia Trader" fund since its listing.
- Emaar Malls CEO Suri Resigns After Being on Post About 4 Months

Board of directors meeting					
Name	Date	Name	Date	Name	Date
AMAN	13-Jan-21	SALAM-BAH	10-Feb-21	ITHMAR	11-Feb-21
AIRARABIA	14-Jan-21	ARIG	11-Feb-21	GFH	14-Feb-21