

MORNING CALL

Feb 08, 2021



ضمان للأوراق المالية
DAMAN SECURITIES

| Market | Index Closed | %Change | %YTD Change | High | Low | Value |
|---------|--------------|----------|-------------|----------|----------|------------------|
| DFM | 2,666.76 | ▼ -0.15% | ▲ 7.01% | 2,673.33 | 2,653.64 | 136,813,830.39 |
| ADX | 5,672.03 | ▲ 0.14% | ▲ 12.42% | 5,679.44 | 5,662.19 | 1,016,629,048.75 |
| TADAWUL | 8,687.93 | ▲ 0.81% | ▼ -0.02% | 8,719.62 | 8,619.72 | 8,219,842,437.00 |

| DFM - Most Active by Value | | | |
|------------------------------|-------|---------------|------------|
| Company | Price | Price Chg (%) | Value |
| DUBAI INVESTMENTS PJSC | 1.51 | ▼ -3.21% | 42,288,710 |
| DUBAI ISLAMIC BANK | 5.00 | ▼ -0.20% | 25,832,340 |
| EMAAR PROPERTIES PJSC | 3.84 | ▲ 0.00% | 18,587,430 |
| EMIRATES INTEGRATED TELECOMM | 6.71 | ▲ 0.15% | 6,195,528 |
| DUBAI FINANCIAL MARKET PJSC | 1.15 | ▲ 0.00% | 5,771,661 |

| DFM - Most Active by Volume | | | |
|-----------------------------|-------|---------------|------------|
| Company | Price | Price Chg (%) | Volume |
| DUBAI INVESTMENTS PJSC | 1.51 | ▼ -3.21% | 27,976,310 |
| GFH FINANCIAL GROUP BSC | 0.63 | ▼ -0.78% | 8,605,431 |
| UNION PROPERTIES PJSC | 0.28 | ▲ 0.73% | 7,810,080 |
| DEYAAR DEVELOPMENT PJSC | 0.29 | ▼ -0.34% | 6,498,442 |
| DUBAI ISLAMIC BANK | 5.00 | ▼ -0.20% | 5,173,783 |

| ADX - Most Active by Value | | | |
|------------------------------|-------|---------------|-------------|
| Company | Price | Price Chg (%) | Value |
| ALDAR PROPERTIES PJSC | 3.85 | ▲ 0.26% | 258,265,000 |
| FIRST ABU DHABI BANK PJSC | 14.90 | ▲ 0.13% | 256,160,800 |
| ABU DHABI NATIONAL OIL CO FO | 3.90 | ▲ 1.04% | 67,790,290 |
| EMIRATES TELECOM GROUP CO | 19.88 | ▲ 0.30% | 61,822,500 |
| AGTHIA GROUP PJSC | 5.44 | ▼ -0.37% | 58,436,060 |

| ADX - Most Active by Volume | | | |
|------------------------------|-------|---------------|------------|
| Company | Price | Price Chg (%) | Volume |
| ALDAR PROPERTIES PJSC | 3.85 | ▲ 0.26% | 67,259,058 |
| ABU DHABI NATIONAL OIL CO FO | 3.90 | ▲ 1.04% | 17,479,616 |
| FIRST ABU DHABI BANK PJSC | 14.90 | ▲ 0.13% | 17,208,112 |
| AGTHIA GROUP PJSC | 5.44 | ▼ -0.37% | 10,708,064 |
| DANA GAS | 0.707 | ▲ 0.14% | 7,253,001 |

Market Commentary:

UAE Markets ended the session with DFM inched down 0.15 % and ADX inched up 0.14 % on close, A name to watch from a retail prospective we still remaining positive on GFH if the stock manages to hold on this level we could be seeing a new high with a first target at 0.693 on blue chips we remaining positive on DU if the stock manages to hold on this level we could be seeing with 1st target at AED 7.10, Emirates NBD we still remaining positive with a second target AED 12.15.

Latest News & Companies Highlight:

- DP WORLD REPORTS +7.6% GROSS VOLUME GROWTH IN 4Q2020 AND FLAT GROWTH FOR FY2020.
- ADNOC DIST Board of Directors to discuss cash dividend & acquisition of assets for fuel distribution in Saudi Arabia on Feb 10.
- DIC confirms its intention to distribute cash dividends to shareholders for the year 2020.
- UAE: 3093 new cases of Corona were recorded on Sunday & 4,678 additional recoveries.

Board of directors meeting

| Name | Date | Name | Date | Name | Date | Name | Date |
|-----------|----------|-------------|----------|-----------|-----------|--------------|-----------|
| DU | 8-Feb-21 | DXBE | 9-Feb-21 | MASHRQ | 10-Feb-21 | ADNOC DIST | 13-Feb-21 |
| AGTHIA | 8-Feb-21 | ARMX | 9-Feb-21 | AIRARABIA | 10-Feb-21 | GFH | 14-Feb-21 |
| SALAM-BAH | 9-Feb-21 | ALSALAM-BAH | 9-Feb-21 | ITHMAR | 11-Feb-21 | EMIRATES NBD | 24-Feb-21 |