

# MORNING CALL

## Feb 07, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,670.84	▼ -1.54%	▲ 7.18%	2,710.99	2,670.08	264,360,368.35
ADX	5,664.11	▼ -0.19%	▲ 12.26%	5,689.70	5,659.85	488,917,148.48
TADAWUL	8,617.87	▲ 0.88%	▼ -0.82%	8,626.29	8,464.47	9,290,408,395.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	3.84	▼ -2.54%	47,762,050
DUBAI INVESTMENTS PJSC	1.56	▼ -4.88%	45,723,990
DUBAI FINANCIAL MARKET PJSC	1.15	▼ -2.54%	45,171,050
DUBAI ISLAMIC BANK	5.01	▼ -0.60%	29,536,600
EMIRATES INTEGRATED TELECOMM	6.70	▼ -1.03%	27,891,020

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
DUBAI FINANCIAL MARKET PJSC	1.15	▼ -2.54%	39,175,005
DUBAI INVESTMENTS PJSC	1.56	▼ -4.88%	29,305,154
UNION PROPERTIES PJSC	0.27	▼ -1.80%	20,427,678
GFH FINANCIAL GROUP BSC	0.64	▼ -2.30%	12,778,099
EMAAR PROPERTIES PJSC	3.84	▼ -2.54%	12,363,304

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	14.88	▼ -0.27%	143,007,200
ALDAR PROPERTIES PJSC	3.84	▲ 0.79%	130,688,300
EMIRATES TELECOM GROUP CO	19.82	▲ 0.10%	27,157,230
ABU DHABI NATIONAL OIL CO FO	3.86	▼ -0.52%	21,427,300
ABU DHABI ISLAMIC BANK	4.93	▼ -1.99%	18,150,040

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.84	▲ 0.79%	34,179,552
DANA GAS	0.706	▼ -0.56%	13,098,715
FIRST ABU DHABI BANK PJSC	14.88	▼ -0.27%	9,590,678
ABU DHABI NATIONAL OIL CO FO	3.86	▼ -0.52%	5,530,727
SHARJAH ISLAMIC BANK	1.37	▲ 0.00%	3,892,244

### Market Commentary:

UAE Markets ended the session inched down with DFM 1.54 % and ADX 0.19 % on close, Led by Banks & Real estates sectors, Emirates NBD inched down 0.855 %,EMAAR inched down 0.254 % A name to watch from a retail prospective we still remaining positive on GFH if the stock manages to hold on this level we could be seeing a new high with a first target at 0.693 on blue chips side we remaining positive on DIB if the stock manages to hold on this level we could be seeing a target at AED 5.39, Emirates NBD we still remaining positive with a second target AED 12.15.

### Latest News & Companies Highlight:

- EMAAR MISR SIGNS EGP1.2B HOTEL PROJECT DEAL WITH HASSAN ALLAM.
- Aramex sells data technology firm InfoFort to focus on core business.
- ADX reduces trading commissions by 22% as of February 14<sup>th</sup>.
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Board of directors meeting					
Name	Date	Name	Date	Name	Date
DU	8-Feb-21	MASHRQ	10-Feb-21	GFH	14-Feb-21
AGTHIA	8-Feb-21	ARIG	11-Feb-21	EMIRATES NBD	24-Feb-21
SALAM-BAH	9-Feb-21	ITHMAR	11-Feb-21	AMAN	28-Feb-21