

# MORNING CALL

## Feb 01, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,654.06	▼ -1.60%	▲ 6.50%	2,696.94	2,650.57	142,712,290.00
ADX	5,593.48	▼ -0.86%	▲ 10.86%	5,640.56	5,592.71	395,918,514.00
TADAWUL	8,702.55	▼ -1.19%	▲ 0.15%	8,781.46	8,677.51	9,732,125,862.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	3.73	▼ -1.84%	33,959,420
DUBAI ISLAMIC BANK	4.95	▼ -1.79%	27,488,210
DUBAI FINANCIAL MARKET PJSC	1.22	▼ -0.81%	20,558,420
EMIRATES NBD PJSC	11.60	▼ -1.69%	10,353,870
EMAAR MALLS PJSC	1.77	▼ -2.21%	7,802,355

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.28	▼ -0.36%	27,576,547
DUBAI FINANCIAL MARKET PJSC	1.22	▼ -0.81%	16,678,219
GFH FINANCIAL GROUP BSC	0.64	▼ -0.93%	10,064,451
DEYAAR DEVELOPMENT PJSC	0.29	▼ -1.02%	9,963,101
EMAAR PROPERTIES PJSC	3.73	▼ -1.84%	9,069,296

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	14.78	▼ -1.60%	117,754,700
ALDAR PROPERTIES PJSC	3.48	▼ -0.57%	80,306,540
ABU DHABI ISLAMIC BANK	4.96	▼ -1.00%	26,955,510
ABU DHABI NATIONAL OIL CO FO	3.87	▲ 0.00%	24,481,630
EMIRATES TELECOM GROUP CO	19.76	▼ -0.60%	20,846,480

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.48	▼ -0.57%	23,044,514
FIRST ABU DHABI BANK PJSC	14.78	▼ -1.60%	7,923,230
DANA GAS	0.675	▼ -1.32%	6,343,363
ABU DHABI NATIONAL OIL CO FO	3.87	▲ 0.00%	6,320,339
ABU DHABI ISLAMIC BANK	4.96	▼ -1.00%	5,461,182

### Market Commentary:

UAE Markets ended the session inched down with DFM 1.60 % and ADX 0.86 % on close, Led by the banks & real estate's sectors , Emirates NBD inched down 1.69 % , EMAAR inched down 1.84%, % A name to watch from a retail prospective we still remaining positive on GFH if the stock manages to hold on this level we could be seeing a new high with a first target at 0.693 on blue chips side we remaining positive on DIB if the stock manages to hold on this level we could be seeing a target at AED 5.39, Emirates NBD we still remaining positive with a second target AED 12.15.

### Latest News & Companies Highlight:

- First Abu Dhabi Bank: Q4'20 beat on impairments; good divi; FY21 guidance looks restrained.
- ADCB Sees Creditors Approval for NMC Restructuring in First Half.
- ALDAR ANNOUNCES NEW GROUP OPERATING MODEL AS IT EMBARKS ON THE NEXT PHASE OF GROWTH - 1/31/2021.
- ADCB FY NET INCOME 3.81B DIRHAMS, EST. 3.61B and PROPOSES 0.27 DIRHAM PER SHARE DIV.

Board of directors meeting					
Name	Date	Name	Date	Name	Date
AMLAK	31-Jan-21	SALAM-BAH	10-Feb-21	ITHMAR	11-Feb-21
MAZAYA	31-Jan-21	ARIG	11-Feb-21	GFH	14-Feb-21