

MORNING CALL

September 29, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,261.49	▲ 0.74%	▼ -18.21%	2,267.93	2,244.79	314,865,861.88
ADX	4,492.18	▲ 0.14%	▼ -11.50%	4,508.13	4,485.15	377,287,829.42
TADAWUL	8,334.65	▲ 0.49%	▼ -0.65%	8,373.34	8,313.04	15,189,812,655.00

Company	Price	Price Chg (%)	Value
EMIRATES NBD PJSC	10.50	▲ 1.94%	27,111,220
DUBAI INVESTMENTS PJSC	1.14	▼ -1.72%	25,620,570
DUBAI ISLAMIC BANK	4.31	▲ 1.17%	24,432,100
EMAAR PROPERTIES PJSC	2.83	▼ -0.35%	24,328,220
UNION PROPERTIES PJSC	0.30	▲ 1.69%	24,181,140

Company	Price	Price Chg (%)	Volume
DXB ENTERTAINMENTS PJSC	0.14	▲ 1.48%	137,288,470
UNION PROPERTIES PJSC	0.30	▲ 1.69%	80,899,297
ISLAMIC ARAB INSURANCE COM	0.86	▲ 4.62%	23,775,252
DUBAI INVESTMENTS PJSC	1.14	▼ -1.72%	22,474,555
DUBAI ISLAMIC INSURANCE CO	1.03	▼ -2.83%	22,082,468

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	11.14	▼ -0.54%	77,689,840
INTL FISH FARMING CO PJSC	38.96	▲ 3.01%	75,707,660
ABU DHABI ISLAMIC BANK	4.31	▲ 3.61%	55,230,480
ABU DHABI COMMERCIAL BANK	5.57	▲ 0.72%	50,780,020
ALDAR PROPERTIES PJSC	2.03	▲ 0.50%	48,160,600

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	2.03	▲ 0.50%	23,783,782
ESHRAQ INVESTMENTS PJSC	0.32	▲ 1.91%	18,226,706
ABU DHABI ISLAMIC BANK	4.31	▲ 3.61%	12,935,330
ABU DHABI COMMERCIAL BANK	5.57	▲ 0.72%	9,088,875
FIRST ABU DHABI BANK PJSC	11.14	▼ -0.54%	6,944,241

Market Commentary:

UAE markets ended the session DFM rose 0.74% and ADX rose 0.14%, Led by Bank sector Emirates NBD rose 1.94%, DIB rose 1.17%, Retail stocks remain the main engine behind the market movements with name like ITHMR & Salama rose 7.84% ,4.62% respectively, on blue chips side we still remain positive on DIB & Emaar and on EMAAR at current levels, it's been lagging the market move and consolidating at current levels with a target at 3.27 on the medium term, DIB at Current levels, it's been lagging the market move and consolidating at current levels with a target at 4.52.

Tadawul ended trading higher for the second consecutive session after rising by 0.49%, telecommunication services sector rose by 1.56%, whilst materials and banks gained 0.53% and 0.17%, Wataniya Insurance Company headed the gainers with 10%.

Latest News & Companies Highlight:

- UPP: Board of directors meeting on 29-09-2020.
- GFH: Board of directors meeting on 30-09-2020.
- Tabreed : Board of directors meeting on 06-10-2020
- ARTC: The General Assembly Meeting 30 Sep at 1:00 p.m.
- ADCB Approval; from china regulator to close shanghai Br.
- First Abu Dhabi Bank \$Bmark PerpNC6 Reg S AT1 4.5%.
- Shuaa Capital shareholder will discuss a bond issue on October 14th.
- AMAN shares starting from 12:00 PM as its BOD meeting.