

MORNING CALL

September 20, 2020



ضمان للأوراق المالية
DAMAN SECURITIES

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,320.87	▲ 0.86%	▼ -16.06%	2,321.06	2,293.23	1,458,548,744.61
ADX	4,510.60	▲ 0.12%	▼ -11.13%	4,512.79	4,485.69	784,142,115.54
TADAWUL	8,337.88	▲ 0.32%	▼ -0.61%	8,339.29	8,279.64	14,664,975,320.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMIRATES NBD PJSC	11.00	▲ 1.85%	1,099,238,000
AMANAT HOLDINGS PJSC	0.85	▲ 1.81%	93,279,450
EMAAR PROPERTIES PJSC	2.99	▲ 0.00%	49,699,530
DUBAI ISLAMIC BANK	4.35	▲ 0.93%	36,429,350
EMAAR DEVELOPMENT PJSC	2.42	▲ 0.83%	31,017,510

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
AMANAT HOLDINGS PJSC	0.85	▲ 1.81%	110,963,193
EMIRATES NBD PJSC	11.00	▲ 1.85%	100,209,691
DXB ENTERTAINMENTS PJSC	0.13	▼ -1.48%	46,682,521
UNION PROPERTIES PJSC	0.30	▼ -0.99%	30,489,545
EMAAR PROPERTIES PJSC	2.99	▲ 0.00%	16,678,080

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	11.16	▼ -0.89%	207,527,500
ABU DHABI NATIONAL OIL CO FO	3.47	▲ 3.27%	160,113,900
ALDAR PROPERTIES PJSC	2.07	▲ 0.49%	135,372,800
INTL FISH FARMING CO PJSC	37.78	▲ 0.16%	116,763,600
ABU DHABI COMMERCIAL BANK	5.58	▲ 1.82%	101,757,900

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	2.07	▲ 0.49%	65,867,305
ABU DHABI NATIONAL OIL CO FO	3.47	▲ 3.27%	51,996,527
ABU DHABI ISLAMIC BANK	4.10	▼ -3.07%	18,583,430
FIRST ABU DHABI BANK PJSC	11.16	▼ -0.89%	18,559,315
ABU DHABI COMMERCIAL BANK	5.58	▲ 1.82%	18,488,818

Market Commentary:

UAE markets ended the session higher with DFM 0.86% and ADX 12%, Led by bank sector Emirates NBD rose 1.85 % posted the highest turnover of AED 1.1 Billion back to FTSE Russell implements changes, A name to watch for a retail prospective would be TAQA rose 7.4%, on blue chips side we still remain positive ARMX if the stock manages to hold above AED3.75 level we could be seeing a new high with a first target at AED 4.00 , we still remain positive EMAAR if the stock manages to break the AED 3.05 level we could be seeing a new high with a first target at AED 3.37, Aldar if the stock manages to hold above the AED 2.04 level we could be seeing a new high with a first target at AED 2.26.

Tadawul (TASI) ended Thursday's growing by 0.32%, Saudi Aramco was the most actively traded stock, The energy topped the risers with 1.20% whilst materials gained 0.22%. On the other hand, banks and telecommunication services levelled down by 0.32% and 0.9%, respectively.

Latest News & Companies Highlight:

- TAQA issues one of Morocco's largest private bond placements worth AED1.08 bn.
- DU NAMES AHMAD JULFAR AS MANAGING DIRECTOR AND NAMES FAHAD AL HASSAWI AS ACTING CEO.
- Emirates NBD confirmation of news about signed a memorandum of understanding with Bank Leumi.
- Waha Capital Appoints Ahmed Khalifa Al Mehairi New CEO.