

MORNING CALL

September 14, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,274.38	▲ 0.17%	▼ -17.74%	2,277.33	2,259.68	244,314,744.89
ADX	4,510.07	▼ -0.20%	▼ -11.15%	4,523.61	4,504.67	289,590,489.38
TADAWUL	8,203.57	▲ 0.84%	▼ -2.21%	8,206.00	8,157.22	13,062,445,254.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
ISLAMIC ARAB INSURANCE COM	0.77	▼ -1.80%	35,274,740
ARABTEC HOLDING CO PJSC	0.60	▲ 0.17%	31,853,760
UNION PROPERTIES PJSC	0.30	▼ -1.00%	24,823,390
DUBAI ISLAMIC BANK	4.33	▼ -0.23%	24,279,820
DUBAI ISLAMIC INSURANCE CO	0.89	▼ -1.01%	20,717,350

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.30	▼ -1.00%	84,845,783
ARABTEC HOLDING CO PJSC	0.60	▲ 0.17%	51,692,306
ISLAMIC ARAB INSURANCE COM	0.77	▼ -1.80%	44,699,057
DUBAI ISLAMIC INSURANCE CO	0.89	▼ -1.01%	22,252,213
DEYAAR DEVELOPMENT PJSC	0.29	▼ -0.34%	7,403,633

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
INTL FISH FARMING CO PJSC	37.02	▲ 0.00%	74,739,220
FIRST ABU DHABI BANK PJSC	11.38	▼ -0.35%	68,573,170
ALDAR PROPERTIES PJSC	2.04	▼ -0.97%	59,034,800
ABU DHABI COMMERCIAL BANK	5.55	▲ 1.28%	24,862,670
EMIRATES TELECOM GROUP CO	16.54	▼ -0.24%	23,542,630

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	2.04	▼ -0.97%	28,812,613
FIRST ABU DHABI BANK PJSC	11.38	▼ -0.35%	6,015,773
ABU DHABI COMMERCIAL BANK	5.55	▲ 1.28%	4,502,970
ARKAN BUILDING MATERIALS CO	0.71	▲ 1.72%	3,569,908
DANA GAS	0.73	▼ -0.55%	3,515,894

Market Commentary:

UAE markets ended the session DFM high 0.17% and ADX fell 0.20%, Emirates NBD rose 1.40%, DIB fell 0.23%, we still remain positive ARMX if the stock manages to hold above AED3.75 level we could be seeing a new high with a first target at 3.90, ALDAR if the stock manages to hold above the AED2.04 level we could be seeing a new high with a first target at AED 2.26, EMAAR if the stock manages to break the AED 3.05 level we could be seeing a new high with a first target at AED 3.37.

Tadawul (TASI) inched up by 0.84%, the energy sector increased by 0.81%, the bank's sector increased by 0.55%, materials sector increased by 0.42%, Batic share inched up 10%.

Latest News & Companies Highlight:

- UAE coronavirus cases drop from record high to 640 new infections, 468 recovered.
- UAE foreign minister arrives in Washington to sign abraham accord.
- Aman confirms that there is no information that has an impact on the stock's rise in the market.
- ADX announced the listing of the global medium-term bond program issued by the Emirate of Abu Dhabi, with a total value of \$ 5 billion.
- Allowing Gulf nationals and holders of residency visas to enter and exit Saudi Arabia, effective Sep 15.
- GFH's general assembly meeting on Sep 23.