

MORNING CALL

September 30, 2020



ضمان للأوراق المالية
DAMAN SECURITIES

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,252.91	▼ -0.38%	▼ -18.52%	2,277.26	2,251.28	264,690,221.34
ADX	4,494.75	▲ 0.06%	▼ -11.45%	4,509.04	4,492.18	340,701,729.27
TADAWUL	8,320.02	▼ -0.18%	▼ -0.82%	8,360.93	8,299.19	14,335,719,050.00

Company	Price	Price Chg (%)	Value
ARAMEX PJSC	4.20	▲ 5.53%	36,177,070
EMAAR PROPERTIES PJSC	2.81	▼ -0.71%	26,889,890
DUBAI INVESTMENTS PJSC	1.13	▼ -0.88%	25,743,400
DUBAI ISLAMIC BANK	4.32	▲ 0.23%	23,658,680
AIR ARABIA PJSC	1.12	▲ 0.90%	18,501,400

Company	Price	Price Chg (%)	Volume
DXB ENTERTAINMENTS PJSC	0.13	▼ -2.19%	48,926,165
UNION PROPERTIES PJSC	0.30	▼ -1.33%	30,901,567
DEYAAR DEVELOPMENT PJSC	0.29	▲ 0.35%	28,129,027
DUBAI INVESTMENTS PJSC	1.13	▼ -0.88%	22,786,991
AIR ARABIA PJSC	1.12	▲ 0.90%	16,515,678

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
ARKAN BUILDING MATERIALS CO	0.64	▲ 0.00%	#N/A N/A
ABU DHABI NATL CO FOR BUILDI	0.26	▲ 0.00%	#N/A N/A
ABU DHABI AVIATION CO	3.08	▲ 0.00%	#N/A N/A
FIRST ABU DHABI BANK PJSC	11.18	▲ 0.36%	68,511,570
INTL FISH FARMING CO PJSC	39.22	▲ 0.67%	63,829,920

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	2.00	▼ -1.48%	23,801,984
ABU DHABI NATIONAL OIL CO FO	3.45	▼ -0.58%	7,709,505
ABU DHABI ISLAMIC BANK	4.30	▼ -0.23%	7,371,765
FIRST ABU DHABI BANK PJSC	11.18	▲ 0.36%	6,125,974
ABU DHABI COMMERCIAL BANK	5.60	▲ 0.54%	5,971,392

Market Commentary:

UAE markets ended the session DFM fell 0.38% and ADX rose 0.06% almost flat, DFM Fell Led by Bank sector Emirates NBD fell 1.90%, ARMX rose 5.52% ,ARMX achieved the 2nd target, on blue chips side we still remain positive on DIB, DIB at Current levels, it's been lagging the market move and consolidating at current levels with a target at 4.42, Airarabia at current level it been lagging the market move consolidating at current level with a target at 1.20.

Tadawul (TASI) went down by 0.60%,banks levelled down by 0.91% while energy and materials dropped by 0.86% and 0.72%, respectively, Zain the highest turnover of SAR 552.118 million, whilst Dar Alarkan Real Estate Development Company led the trading activity through the exchange of 55.581 million shares, Tadawul (TASI) went down by 0.60%,banks levelled down by 0.91% while energy and materials dropped by 0.86% and 0.72%, respectively, Zain the highest turnover of SAR 552.118 million.

Latest News & Companies Highlight:

- UAE announces three days of state mourning for Kuwait's Emir Sheikh Sabah
- UPP: Board of directors meeting on 29-09-2020.
- GFH: Board of directors meeting on 30-09-2020.
- Tabreed: Board of directors meeting on 06-10-2020
- DFM: to offer derivatives trading from next month will be offered on 5 equities including EMAAR, Emirates NBD, DIB,Emaar Dev and EmaarMalls.
- Adnoc , Apollo-led Group close \$5..5B real estate deal.
- ADNOC DISTRIBUTION ON-TRACK TO DELIVER 50-60 NEW STATIONS BY FY.
- UAE: 995 cases of Corona were recorded on Tuesday ... and 1,076 additional recoveries.
- Mubadala Abu Dhabi in talks to invest one billion dollars in "Reliance" retailer.
- Suspend trading on ARTC shares starting from 1:00 PM as its General Assembly is being held today.