

MORNING CALL

Oct 19, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,181.22	▼ -0.61%	▼ -21.11%	2,203.09	2,181.22	91,367,862.81
ADX	4,546.95	▼ -0.16%	▼ -10.42%	4,554.87	4,546.63	610,386,665.03
TADAWUL	8,560.81	▲ 0.08%	▲ 2.05%	8,598.58	8,546.84	9,239,488,788.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
DUBAI ISLAMIC BANK	4.10	▼ -1.20%	25,159,620
UNION PROPERTIES PJSC	0.29	▲ 0.35%	16,485,600
EMAAR PROPERTIES PJSC	2.61	▼ -0.76%	11,403,590
EMAAR DEVELOPMENT PJSC	2.20	▼ -1.79%	5,737,983
EMIRATES NBD PJSC	10.05	▲ 0.00%	4,070,889

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.29	▲ 0.35%	56,933,522
AMLAK FINANCE	0.28	▼ -4.79%	11,649,998
DUBAI ISLAMIC BANK	4.10	▼ -1.20%	6,107,415
DEYAAR DEVELOPMENT PJSC	0.28	▼ -1.76%	4,556,746
AMANAT HOLDINGS PJSC	0.80	▼ -0.74%	4,452,531

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
INTL FISH FARMING CO PJSC	39.00	▼ -0.36%	170,177,700
FIRST ABU DHABI BANK PJSC	11.20	▼ -0.18%	129,655,900
ALDAR PROPERTIES PJSC	2.10	▲ 1.94%	117,661,000
ABU DHABI COMMERCIAL BANK	5.83	▼ -1.35%	88,994,120
AGTHIA GROUP PJSC	4.44	▼ -1.33%	39,397,850

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	2.10	▲ 1.94%	56,539,888
ABU DHABI COMMERCIAL BANK	5.83	▼ -1.35%	15,217,465
ABU DHABI NATIONAL OIL CO FO	3.35	▲ 0.00%	11,588,224
FIRST ABU DHABI BANK PJSC	11.20	▼ -0.18%	11,558,898
AGTHIA GROUP PJSC	4.44	▼ -1.33%	8,755,088

Market Commentary:

UAE markets ended the session fell with DFM 0.61% and ADX 0.16%, the pressure that could be seen in the market-led by real estate and banks sector, DIB fell 1.20%, Emaar fell 0.76%, ARMX fell 1.84%, A name to watch from a retail prospective would be TAQA, if the stock manages to break the AED1.48 level we could be seeing a new high with a first target at 1.65, on the blue chips side we still remain positive on ALDAR could be consolidating at these levels with a target at AED 2.17 on the medium term.

Tadawul (TASI) in the session inched up by 0.08%, Materials sectors inched up 0.26% while energy inched by 0.11%, REIT closed high by 9.75%.

Latest News & Companies Highlight:

- UAE: 1,215 new cases of Corona were recorded on Sunday.
- Dubai's inflation rate remains in the negative range in September 2020.
- The number of mobile phone subscribers in the UAE decreased to 16.7 million (-12%) by the end of last August.

Board of directors meeting							
Name	Date	Name	Date	Name	Date	Name	Date
Emirates NBD	19-Oct-20	DIB	20-Oct-20	SALAM-BAH	9-Nov-20	ARIG	10-Nov-20
ARTC	19-Oct-20	BH-MUBASHER	21-Oct-20	GFH	12-Nov-20	ADSB	19-Oct-20
FAB	20-Oct-20	DXBE	21-Oct-20	ITHMAR	12-Nov-20	AVIATION	26-Oct-20
ETISALAT	30-Oct-20	DU	21-Oct-20				