

# MORNING CALL

## Nov 18, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,317.31	▲ 0.79%	▼ -16.19%	2,320.13	2,299.29	349,018,911.74
ADX	4,960.13	▲ 0.17%	▼ -2.28%	4,992.44	4,942.24	596,583,904.00
TADAWUL	8,572.73	▲ 0.54%	▲ 2.19%	8,582.48	8,534.19	14,139,541,425.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	3.05	▲ 2.35%	133,744,400
DUBAI ISLAMIC BANK	4.24	▲ 0.24%	52,049,580
EMIRATES NBD PJSC	10.40	▲ 0.48%	31,067,220
AIR ARABIA PJSC	1.17	▲ 0.00%	22,506,320
ISLAMIC ARAB INSURANCE COM	0.77	▼ -0.77%	20,576,780

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
EMAAR PROPERTIES PJSC	3.05	▲ 2.35%	44,323,235
ISLAMIC ARAB INSURANCE COM	0.77	▼ -0.77%	26,942,998
UNION PROPERTIES PJSC	0.26	▼ -0.39%	21,807,782
GULF NAVIGATION HOLDING PJSC	0.42	▲ 1.70%	19,108,222
AIR ARABIA PJSC	1.17	▲ 0.00%	19,052,073

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMIRATES TELECOM GROUP CO	17.16	▼ -0.58%	501,901,400
ALDAR PROPERTIES PJSC	2.80	▲ 2.94%	195,451,900
FIRST ABU DHABI BANK PJSC	12.92	▲ 0.31%	114,143,700
ABU DHABI COMMERCIAL BANK	6.22	▲ 0.32%	76,717,260
ABU DHABI ISLAMIC BANK	4.62	▼ -0.86%	35,154,880

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	2.80	▲ 2.94%	71,018,423
ARKAN BUILDING MATERIALS CO	0.78	▲ 4.28%	32,573,649
EMIRATES TELECOM GROUP CO	17.16	▼ -0.58%	29,082,191
ESHRAQ INVESTMENTS PJSC	0.33	▲ 4.06%	14,336,816
ABU DHABI COMMERCIAL BANK	6.22	▲ 0.32%	12,304,805

### Market Commentary:

UAE markets ended the session higher with DFM 0.79% and ADX 0.17% on close, Led by real estate's sectors A name to watch from a retail prospective would be Salama if the stock manages to hold on this level we could be seeing a new high with a first target at 0.88, on the blue chips side EMAAR has been lagging the market move and could be consolidating at these levels with a target at AED3.36 on the medium term. we remain positive in ADNOCDIST if the stock manages to hold on this level, we could be seeing new high with a target at AED3.53.

Tadawul (TASI) inched up by 0.54%,the materials sector came on top of the risers with 1.21%,Saudi Paper Manufacturing Co led the rising stocks with 9.94%.

### Latest News & Companies Highlight:

- UAE: 1,209 new cases of Corona were recorded on Monday & 680 additional recoveries
- Fitch Rates Dubai Aerospace's Sukuk Program, First Issue 'B.
- Building on the momentum of successful ADIPEC, ADNOC plans to seize opportunities to further unlock value.
- Dubai's Oct. Consumer Prices Fall 3.4% Y/y; Fall 0.3% M/m.
- Shuaa Capital, Arton to Form Fund Targeting Citizenship Seekers.
- Sheikh Mohamed bin Zayed invites Israeli President for UAE visit.
- ppointment of "Hamad Abdullah Al Shamsi" as Chairman of the Board of Directors of "Amanat Holding" and "Shamsher Fayaliel" as Vice President