

MORNING CALL

Nov 05, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,153.48	▲ 0.65%	▼ -22.11%	2,162.34	2,139.94	80,906,985.12
ADX	4,689.79	▲ 0.87%	▼ -7.60%	4,689.84	4,649.01	404,308,284.05
TADAWUL	8,088.73	▲ 1.13%	▼ -3.58%	8,118.73	8,046.48	8,353,906,330.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
DUBAI ISLAMIC BANK	4.08	▲ 1.75%	25,688,240
EMAAR PROPERTIES PJSC	2.57	▼ -0.39%	19,539,300
UNION PROPERTIES PJSC	0.27	▼ -0.75%	7,584,180
EMIRATES NBD PJSC	9.42	▲ 0.96%	5,854,370
ARAMEX PJSC	4.00	▲ 0.00%	3,362,303

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.27	▼ -0.75%	28,368,954
EMAAR PROPERTIES PJSC	2.57	▼ -0.39%	7,566,777
DUBAI ISLAMIC BANK	4.08	▲ 1.75%	6,355,401
EMAAR MALLS PJSC	1.41	▲ 0.71%	2,114,868
DXB ENTERTAINMENTS PJSC	0.12	▲ 0.88%	1,721,935

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
ALDAR PROPERTIES PJSC	2.61	▼ -1.14%	95,713,930
INTL FISH FARMING CO PJSC	41.00	▲ 3.80%	91,501,060
FIRST ABU DHABI BANK PJSC	11.60	▲ 0.87%	79,954,830
ABU DHABI ISLAMIC BANK	4.57	▲ 4.10%	42,611,080
ABU DHABI COMMERCIAL BANK	5.76	▲ 1.41%	38,432,320

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	2.61	▼ -1.14%	36,375,207
ABU DHABI ISLAMIC BANK	4.57	▲ 4.10%	9,501,893
FIRST ABU DHABI BANK PJSC	11.60	▲ 0.87%	6,879,346
ABU DHABI COMMERCIAL BANK	5.76	▲ 1.41%	6,730,914
ABU DHABI NATIONAL OIL CO FO	3.32	▼ -0.30%	6,435,274

Market Commentary:

UAE markets ended the day higher with DFM 0.65 % and ADX 0.87 % on close. DFM & ADX attempt to recover yesterday's losses led by the banking sector, Emirates NBD rose 0.96 %, DIB 1.50 %, ADIB most shares up in 11 weeks trading volume triple ADIB closed up 4.10 % , A name to watch on blue chips prospective would be FAB if the stock manages above AED 11.62 level we could be seeing a new high with a first target at AED 12.

Latest News & Companies Highlight:

- UAE: 1161 cases of corona were recorded on Wednesday, and an additional 1493 recoveries.
- ABC News: Dubai's budget carrier to start regular flights to Tel Aviv.
- ADCB closes representative offices in London, Singapore
- American elections the race is confined to four states, and Nevada has become decisive for Biden's victory.
- Aramex profits declined by 59% during the third quarter of 2020.
- Aldar Cut to Neutral at Goldman; PT AED2.54.
- DXBE: 3Q net loss 238Mln Dirhams, -11Y/Y.
- Taqa board to consider allowing Non-UAE to own shares.

Board of directors meeting					
Name	Date	Name	Date	Name	Date
SALAM-BAH	9-Nov-20	GFH	12-Nov-20	ADIB	2-Nov-20
ITHMAR	12-Nov-20	ARIG	12-Nov-20		