

MORNING CALL

June 28, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,086.51	-0.60%	-24.53%	2,097.59	2,074.17	218,108,448.00
ADX	4,285.59	-1.02%	-15.57%	4,327.49	4,268.58	170,596,975.83
TADAWUL	7,232.34	0.26%	-13.79%	7,244.35	7,155.32	4,301,588,247.24

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	2.78	-0.71%	44,330,440.00
UNION PROPERTIES PJSC	0.31	2.66%	32,818,430.00
EMIRATES NBD PJSC	8.90	-1.11%	32,554,230.00
EMAAR MALLS PJSC	1.42	-1.39%	21,763,850.00
DUBAI ISLAMIC BANK	3.88	0.00%	15,439,850.00

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.31	2.66%	107,239,679
DXB ENTERTAINMENTS PJSC	0.14	-4.76%	36,423,456
EMAAR PROPERTIES PJSC	2.78	-0.71%	15,957,293
EMAAR MALLS PJSC	1.42	-1.39%	15,411,742
DEYAAR DEVELOPMENT PJSC	0.29	1.05%	12,575,800

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	11.04	-1.60%	37,426,000.00
ALDAR PROPERTIES PJSC	1.83	-1.08%	13,886,250.00
ABU DHABI COMMERCIAL BANK	5.02	0.00%	13,761,650.00
EMIRATES TELECOM GROUP CO	16.78	-0.71%	9,978,587.00
INTL FISH FARMING CO PJSC	29.64	-4.39%	5,477,800.00

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	1.83	-1.08%	7,567,456
ESHRAQ INVESTMENTS PJSC	0.23	-0.43%	4,349,480
FIRST ABU DHABI BANK PJSC	11.04	-1.60%	3,392,505
ABU DHABI COMMERCIAL BANK	5.02	0.00%	2,749,746
DANA GAS	0.64	-2.42%	2,181,061

Market Commentary:

US markets as well most global markets ended the week on a negative note as concerns over wave 2 outbreak arises while cases increase (Dow -2.84%, S&P -2.42%, NASDAQ -2.59%, FTSE100 +0.20%, CAC40 -0.18%, DAX -0.73%, HANG SENG -0.93%, SHCOMP +0.30% and NIKKEI +1.13%). Oil prices lower as investors are worried about the virus (WTI -0.59% at \$38.49 & Brent -0.07% at \$41.02)

GCC markets expected to remain under pressure on the back of the global sentiment and performance. sideways following the gains booked earlier this week and the weaknesses in oil prices.

In the UAE markets stocks are set to trade lower with pressure dragging down the banking sector followed by the real estate names with some rounds of profit taking on Air Arabia following the gains booked over the last week.

Tadawul is expected to trade lower following the decline in oil prices effecting the banking sector and names from the consumers' sector.

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