

Morning Call – January 21, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,850.95	-0.42%	3.11%	2,879.38	2,850.95	178,795,816.22
ADX	5,213.25	0.76%	2.71%	5,222.21	5,158.14	112,181,042.22

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMIRATES NBD PJSC	13.75	-1.08%	28,741,530.00
EMAAR PROPERTIES PJSC	4.22	-0.24%	28,538,610.00
DEYAAR DEVELOPMENT PJSC	0.37	0.54%	15,610,300.00
DUBAI ISLAMIC BANK	5.75	-0.52%	15,343,040.00
ARAMEX PJSC	3.60	1.41%	14,280,380.00

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
DEYAAR DEVELOPMENT PJSC	0.37	0.54%	41,497,163
UNION PROPERTIES PJSC	0.22	0.45%	12,569,979
AMLAK FINANCE	0.47	-0.64%	9,174,730
EMAAR MALLS PJSC	1.84	-2.13%	7,609,885
EMAAR PROPERTIES PJSC	4.22	-0.24%	6,735,640

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	15.76	1.16%	36,672,900.00
ABU DHABI COMMERCIAL BANK	8.02	-0.74%	20,471,400.00
ABU DHABI ISLAMIC BANK	5.75	2.13%	14,826,100.00
INTL FISH FARMING CO PJSC	7.81	9.85%	8,805,706.00
ALDAR PROPERTIES PJSC	2.25	0.00%	7,985,730.00

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	2.25	0.00%	3,536,147
RAK PROPERTIES	0.47	1.75%	2,644,616
ABU DHABI ISLAMIC BANK	5.75	2.13%	2,608,650
ABU DHABI COMMERCIAL BANK	8.02	-0.74%	2,537,759
FIRST ABU DHABI BANK PJSC	15.76	1.16%	2,335,846

Market Commentary:

Asian markets lower this morning on rising concerns. Oil prices higher on the back of production disruption in Iraq & Libya.

GCC including local markets are expected to witness some profit taking following the weakness of the international markets.

Latest News:

- Dubai's DAE signs new \$300mn four-year unsecured term loan.
- Eni and ADNOC sign memorandum on sustainable energy research.
- UAE's Masdar to build \$600mn wind farm in Uzbekistan.

From the companies:

- Shuaa Unit in Pact to Manage Portfolio of About \$400 Million
- IPT: GFH Financial Group RegS Only USD 5Y Sukuk at Mid 7s
- Zawya: Honeywell, Etisalat Misr team up to deploy advanced tech at Egypt's new smart city