

Morning Call – January 09, 2020

| Market | Index Closed | %Change | %YTD Change | High | Low | Value |
|--------|--------------|---------|-------------|----------|----------|----------------|
| DFM | 2,749.26 | 1.32% | -0.56% | 2,758.22 | 2,713.65 | 219,336,240.94 |
| ADX | 5,075.69 | 1.12% | 0.00% | 5,075.69 | 5,021.90 | 173,146,312.00 |

| DFM - Most Active by Value | | | |
|----------------------------|-------|---------------|---------------|
| Company | Price | Price Chg (%) | Value |
| DUBAI ISLAMIC BANK | 5.56 | 1.28% | 49,503,800.00 |
| EMAAR PROPERTIES PJSC | 4.06 | 1.50% | 35,370,150.00 |
| EMIRATES NBD PJSC | 12.80 | 1.19% | 26,251,590.00 |
| ARAMEX PJSC | 3.48 | 0.29% | 14,480,930.00 |
| UNION PROPERTIES PJSC | 0.25 | 0.00% | 13,330,990.00 |

| DFM - Most Active by Volume | | | |
|-----------------------------|-------|---------------|---------------|
| Company | Price | Price Chg (%) | Volume |
| UNION PROPERTIES PJSC | 0.25 | 0.00% | 53,309,364.00 |
| DEYAAR DEVELOPMENT PJSC | 0.36 | 3.79% | 27,397,837.00 |
| AMLAK FINANCE | 0.48 | 4.57% | 15,547,928.00 |
| DXB ENTERTAINMENTS PJSC | 0.17 | 1.78% | 9,901,224.00 |
| DUBAI ISLAMIC BANK | 5.56 | 1.28% | 8,940,055.00 |

| ADX - Most Active by Value | | | |
|------------------------------|-------|---------------|---------------|
| Company | Price | Price Chg (%) | Value |
| EMIRATES TELECOM GROUP CO | 16.42 | 0.61% | 33,457,010.00 |
| FIRST ABU DHABI BANK PJSC | 15.20 | 1.33% | 31,108,620.00 |
| ALDAR PROPERTIES PJSC | 2.15 | 2.87% | 28,232,600.00 |
| ABU DHABI COMMERCIAL BANK | 7.92 | 1.67% | 25,238,200.00 |
| ABU DHABI NATIONAL OIL CO FO | 2.99 | 2.05% | 17,980,930.00 |

| ADX - Most Active by Volume | | | |
|------------------------------|-------|---------------|---------------|
| Company | Price | Price Chg (%) | Volume |
| ALDAR PROPERTIES PJSC | 2.15 | 2.87% | 13,176,330.00 |
| DANA GAS | 0.90 | 0.67% | 7,424,316.00 |
| ABU DHABI NATIONAL OIL CO FO | 2.99 | 2.05% | 5,973,569.00 |
| RAK PROPERTIES | 0.43 | 0.00% | 3,233,993.00 |
| ABU DHABI COMMERCIAL BANK | 7.92 | 1.67% | 3,193,495.00 |

Market Commentary:

UAE markets recovered most of last week's losses on Thursday. We expect indices to trade lower on that back of the international markets' performances led by blue chips. Weaknesses will be seen in Abu Dhabi on rounds of profit-taking.

Latest News:

- Iran Admits Downing Jet, Sparking Global Anger and Protests
- Libya's Fighting Factions Accept Cease-Fire in Glimmer of Peace

From the companies:

- UAE energy minister says all OPEC+ members committed to stable oil market.
- UAE expected to see surge in downstream gas investments.
- Gulf Capital to buy Middle East Clinics in \$100mn deal.
- Emaar launches Burj Crown new tower in the Opera District, Downtown Dubai.
- DAFZA contributes 12% of Dubai's foreign trade in first nine months of 2019.
- First Abu Dhabi Bank to auction Al Jaber's Dubai Shangri-La hotel.
- Abu Dhabi's Mubadala has no plans to sell Nova Chemicals.