

MORNING CALL DEC 09, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,532.40	▲ 2.00%	▼ -8.41%	2,535.24	2,452.26	544,571,145.86
ADX	5,062.39	▲ 0.40%	▼ -0.26%	5,069.68	5,036.26	539,036,319.74
TADAWUL	8,612.13	▼ -0.25%	▲ 2.66%	8,636.37	8,584.49	13,418,693,288.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	3.59	▲ 3.46%	92,447,920
DUBAI INVESTMENTS PJSC	1.44	▲ 11.63%	66,630,360
DUBAI ISLAMIC BANK	4.57	▲ 0.66%	51,527,110
DAMAC PROPERTIES DUBAI CO	1.42	▲ 12.70%	48,737,880
EMAAR DEVELOPMENT PJSC	2.90	▲ 1.75%	41,082,830

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.29	▲ 5.38%	134,632,087
DEYAAR DEVELOPMENT PJSC	0.29	▲ 3.20%	57,286,501
DUBAI INVESTMENTS PJSC	1.44	▲ 11.63%	47,688,771
DAMAC PROPERTIES DUBAI CO	1.42	▲ 12.70%	35,363,657
EMAAR PROPERTIES PJSC	3.59	▲ 3.46%	26,308,773

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
ALDAR PROPERTIES PJSC	3.25	▲ 1.56%	113,452,800
FIRST ABU DHABI BANK PJSC	13.08	▲ 0.31%	106,215,400
ABU DHABI COMMERCIAL BANK	6.07	▼ -0.33%	49,041,790
EMIRATES TELECOM GROUP CO	17.08	▲ 0.00%	26,450,390
ABU DHABI NATIONAL OIL CO FO	3.51	▲ 0.00%	22,983,360

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.25	▲ 1.56%	35,207,405
ARKAN BUILDING MATERIALS CO	0.86	▲ 8.59%	14,539,000
DANA GAS	0.72	▲ 1.41%	12,525,052
RAK PROPERTIES	0.47	▲ 0.85%	8,245,374
FIRST ABU DHABI BANK PJSC	13.08	▲ 0.31%	8,146,901

Market Commentary:

UAE markets closed the session higher with DFM 2.00 % jumps to highest in 10 months beating gains and ADX 0.40% on close. Led by real estate's sector, Emaar inched up 8.2% ,while DIC inched up 11.62 %,A name to watch from a retail prospective would be DXBE if the stock manages to break the AED0.132 level we could be seeing a new high with a first target at AED0.15, on the blue chips side we still remain positive in DFM if the stock manages to hold over AED 0.934 we could be seeing a new high with a target at AED 0.964 ,we still remain positive in AIRARABIA if the stock manages to hold on these level we could be seeing a new high with target AED 1.40 also DIB we still remain positive if the stock manages to hold on these level we could be seeing a new high with target AED 4.66.D

Tadawul dropped by 0.25%, Energy inched down by 0.09% while banks & telecom inched down by 0.45% & 0.58%,Saudi Arabian Amiantit Co. led the falling stocks with 3.91%.

Latest News & Companies Highlight:

- Emirates Airline expects busy holiday travel period
- Alabbar dismisses claims that Dubai's Emaar has stopped building as "nonsense".
- BH Mubasher announces the termination of the liquidity provider agreement with Union Properties.
- Adnoc Sold Naphtha Term Supplies for 1H at \$16-\$22/T Premiums.
- UAE Is Considering Supervisory Committee for Gold Industry.