

MORNING CALL DEC 20, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,550.29	▲ 0.35%	▼ -7.76%	2,555.02	2,541.40	217,947,597.83
ADX	5,135.22	▼ -0.36%	▲ 1.17%	5,158.85	5,134.51	425,094,264.39
TADAWUL	8,711.58	▼ -0.11%	▲ 3.84%	8,765.80	8,711.58	13,591,560,194.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
DUBAI INVESTMENTS PJSC	1.47	▲ 1.38%	56,438,200
EMAAR PROPERTIES PJSC	3.52	▼ -0.28%	45,204,440
EMIRATES NBD PJSC	10.85	▲ 0.93%	26,534,850
DUBAI ISLAMIC BANK	4.66	▲ 0.22%	12,875,480
DAMAC PROPERTIES DUBAI CO	1.53	▲ 0.66%	10,421,370

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
DUBAI INVESTMENTS PJSC	1.47	▲ 1.38%	37,995,336
DXB ENTERTAINMENTS PJSC	0.12	▲ 0.84%	14,589,320
UNION PROPERTIES PJSC	0.30	▲ 0.68%	13,080,581
EMAAR PROPERTIES PJSC	3.52	▼ -0.28%	12,830,834
DUBAI FINANCIAL MARKET PJSC	0.94	▲ 0.32%	7,041,264

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	13.30	▼ -1.04%	114,157,600
ALDAR PROPERTIES PJSC	3.19	▼ -1.24%	86,779,020
ABU DHABI NATIONAL OIL CO FO	3.77	▲ 0.53%	53,459,380
EMIRATES TELECOM GROUP CO	17.30	▲ 0.00%	28,999,690
ABU DHABI COMMERCIAL BANK	6.28	▲ 0.80%	25,895,100

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.19	▼ -1.24%	26,958,152
ABU DHABI NATIONAL OIL CO FO	3.77	▲ 0.53%	14,178,912
FIRST ABU DHABI BANK PJSC	13.30	▼ -1.04%	8,535,805
ABU DHABI COMMERCIAL BANK	6.28	▲ 0.80%	4,126,969
RAK PROPERTIES	0.48	▲ 0.85%	3,649,000

Market Commentary:

UAE markets closed the session DFM inched up 0.35 % and ADX inched down 0.36 % on close , Led by bank sector , Emirates NBD inched up 0.93%, A name to watch from a retail prospective would be DXBE, if the stock manages to hold over AED 0.123 break we could be seeing a new high with a first target at AED 0.132, on the blue chips side we still remain positive in DFM if the stock manages to hold over AED 0.934 we could be seeing a new high with a target at AED 0.964, we still remain positive in ADNOCDIST if the stock manages to hold on these level we could be seeing a new high with a first target at AED 3.88.

Latest News & Companies Highlight:

- Thailand PTT buys Abu Dhabi Dana Crude for FEB.
- ADNOC considers buying stake in Egypt army-held CO.
- Egypt TAQA Arabia also expresses interest in Wataniya petroleum.
- ENBD REIT Announces Interim Dividend Distribution.
- Damac Board to Consider Potential Acquisition at Dec. 23 Meeting.
- Emaar names Adnan Kazim Chairman, Alabaar to be board member.
- Dana pearl petroleum restarts expansion plan in Kurdistan.