

# MORNING CALL DEC 16, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,530.56	▼ -0.97%	▼ -8.47%	2,556.36	2,529.64	213,218,494.56
ADX	5,132.87	▼ -0.41%	▲ 1.12%	5,156.68	5,132.01	397,729,403.90
TADAWUL	8,659.37	▼ -0.01%	▲ 3.22%	8,699.62	8,649.13	11,926,989,377.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	3.54	▼ -2.75%	38,980,910
ISLAMIC ARAB INSURANCE COM	0.89	▲ 6.47%	35,213,640
EMIRATES NBD PJSC	10.65	▼ -2.29%	22,490,730
DUBAI ISLAMIC BANK	4.65	▼ -0.43%	19,562,790
UNION PROPERTIES PJSC	0.29	▼ -1.68%	15,343,360

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.29	▼ -1.68%	52,284,408
ISLAMIC ARAB INSURANCE COM	0.89	▲ 6.47%	40,116,131
EMAAR PROPERTIES PJSC	3.54	▼ -2.75%	10,914,177
DXB ENTERTAINMENTS PJSC	0.12	▼ -0.83%	9,020,880
DEYAAR DEVELOPMENT PJSC	0.29	▲ 0.00%	8,171,908

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	13.36	▼ -0.74%	90,891,920
ALDAR PROPERTIES PJSC	3.21	▲ 0.31%	81,824,580
ABU DHABI NATIONAL OIL CO FO	3.71	▲ 1.64%	28,428,200
ABU DHABI NATIONAL ENERGY CO	1.44	▼ -4.00%	23,477,160
ABU DHABI COMMERCIAL BANK	6.23	▼ -0.32%	21,898,460

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.21	▲ 0.31%	25,543,222
ABU DHABI NATIONAL ENERGY CO	1.44	▼ -4.00%	16,247,541
DANA GAS	0.74	▼ -0.94%	7,784,858
ABU DHABI NATIONAL OIL CO FO	3.71	▲ 1.64%	7,733,183
FIRST ABU DHABI BANK PJSC	13.36	▼ -0.74%	6,753,150

## Market Commentary:

UAE markets closed the session down by DFM 0.41 % and ADX 0.26 % on close , Led by bank & real estate's sectors ,EMAAR inched down 2.75% , Emirates NBD inched down 2.30%, A name to watch from a retail prospective we still remain positive in GFH if the stock manages to break 0.621 we could be seeing a new high with a first target at AED 0.654, on the blue chips side DFM if the stock manages to hold over AED 0.934 we could be seeing a new high with a target at AED 0.964, we still remain positive in ADNNOXDIST if the stock manages to hold on these level we could be seeing a new high with a first target at AED 3.88.

Tadawul (TASI) edged down 0.01% banks & telecom dropped by 0.57% & 0.2%, Electrical Industries Co. led the decliners with 3.36%.

## Latest News & Companies Highlight:

- UAE: 1226 new cases of corona were recorded on & 674 additional recoveries.
- ADIB provides 216 Mln Dirhams in structured financing in UK.
- Mubadala to invest in Asper's Dorothea inv. vehicle.
- Suspending trading in "CBD shares until the results of the board meeting are disclosed.
- Etisalat names Hatem Dowidar as group CEO.
- The UAE Insurance Authority deletes the registration of a company and closes 4 branches.
- Dubai: 757.1 thousand international visitors during the period between July & Oct India & Pakistan are in the lead.