

# MORNING CALL DEC 28, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,515.67	▼ -0.47%	▼ -9.01%	2,531.04	2,515.67	103,056,423.00
ADX	5,095.95	▼ -0.59%	▲ 0.40%	5,129.48	5,095.83	301,535,413.43
TADAWUL	8,740.66	▲ 0.44%	▲ 4.19%	8,751.97	8,707.61	9,808,989,489.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMIRATES NBD PJSC	10.50	▼ -0.94%	1,213,125
EMAAR PROPERTIES PJSC	3.57	▼ -0.28%	17,660,700
DUBAI ISLAMIC BANK	4.64	▼ -0.85%	8,564,830
DUBAI INVESTMENTS PJSC	1.44	▲ 0.00%	7,461,372
DAMAC PROPERTIES DUBAI CO	1.37	▼ -3.52%	6,975,783

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
GFH FINANCIAL GROUP BSC	0.61	▲ 3.21%	40,885,061
UNION PROPERTIES PJSC	0.28	▲ 0.00%	11,641,118
SHUAA CAPITAL	0.67	▼ -1.61%	6,167,000
DUBAI INVESTMENTS PJSC	1.44	▲ 0.00%	5,148,637
DAMAC PROPERTIES DUBAI CO	1.37	▼ -3.52%	4,977,635

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	13.08	▼ -0.91%	70,832,980
ALDAR PROPERTIES PJSC	3.21	▼ -0.31%	67,478,710
ABU DHABI NATIONAL OIL CO FO	3.79	▼ -0.79%	40,638,880
AGTHIA GROUP PJSC	4.15	▼ -0.72%	6,969,903
ABU DHABI COMMERCIAL BANK	6.21	▼ -0.48%	6,465,642

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.21	▼ -0.31%	20,923,373
ABU DHABI NATIONAL OIL CO FO	3.79	▼ -0.79%	10,636,631
DANA GAS	0.70	▼ -0.57%	6,324,799
FIRST ABU DHABI BANK PJSC	13.08	▼ -0.91%	5,379,500
RAK PROPERTIES	0.47	▲ 0.00%	4,533,737

## Market Commentary:

UAE Markets ended the session declined DFM by 0.64% and ADX by 0.32%, Banks sector led the losers, Emirates NBD declined 0.94%, FAB declined 0.91%, on blue chips side we still remain positive DIB if the stock manages to move in this level we could be seeing a new high with a first target at AED 4.94, DIC if the stock manages to hold on this level we could be seeing a new high with a first target 1.53.

Tadawul (TASI) inched up by 0.44% on Sunday, energy and materials sectors inched up by 0.18% and 0.64%, while banks and telecom added 0.31% and 0.78%, respectively, Abo Moati for Bookstores Company topped the green zone with 7.60%.

## Latest News & Companies Highlight:

- UAE: 944 new cases of Corona were recorded on Sunday ... and 1265 additional recoveries.
- Mohammed bin Rashid approves Dubai's Dh57.1 billion budget.
- De-listing the shares of "ARIG" on the DFM as of Jan 11.
- ADNOC DIST intends to acquire assets for fuel distribution in Saudi Arabia worth 37.5 million riyals.

Board of directors meeting			
Name	Date	Name	Date
SHUAA	29-Dec-20	ITHMAR	11-Feb-21
ARIG	11-Feb-21	GFH	14-Feb-21