

# MORNING CALL DEC 06, 2020



ضمان للأوراق المالية  
DAMAN SECURITIES

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,419.60	▲ 0.82%	▼ -12.49%	2,419.60	2,395.39	594,536,275.05
ADX	4,964.94	▼ -0.42%	▼ -2.18%	4,998.65	4,935.65	1,279,091,610.23
TADAWUL	8,674.97	▼ -0.22%	▲ 3.41%	8,691.96	8,638.27	11,191,263,749.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMIRATES NBD PJSC	10.95	▲ 5.80%	159,304,000
EMAAR PROPERTIES PJSC	3.18	▼ -1.85%	107,698,900
DUBAI ISLAMIC BANK	4.48	▲ 0.45%	64,409,960
ARAMEX PJSC	4.01	▼ -0.25%	59,706,420
EMAAR MALLS PJSC	1.83	▼ -1.08%	26,336,750

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
DEYAAR DEVELOPMENT PJSC	0.27	▼ -3.20%	41,986,880
EMAAR PROPERTIES PJSC	3.18	▼ -1.85%	33,694,789
DXB ENTERTAINMENTS PJSC	0.12	▼ -3.36%	28,291,901
UNION PROPERTIES PJSC	0.28	▲ 0.00%	22,717,923
ISLAMIC ARAB INSURANCE COM	0.83	▲ 1.72%	20,175,488

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
ABU DHABI ISLAMIC BANK	4.70	▼ -2.08%	542,221,600
FIRST ABU DHABI BANK PJSC	12.62	▼ -1.25%	245,032,900
EMIRATES TELECOM GROUP CO	17.32	▲ 1.29%	145,080,100
ALDAR PROPERTIES PJSC	3.04	▼ -1.62%	126,894,200
ABU DHABI COMMERCIAL BANK	6.08	▼ -0.33%	96,958,980

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ABU DHABI ISLAMIC BANK	4.70	▼ -2.08%	115,411,720
ALDAR PROPERTIES PJSC	3.04	▼ -1.62%	41,501,795
FIRST ABU DHABI BANK PJSC	12.62	▼ -1.25%	19,405,792
ABU DHABI COMMERCIAL BANK	6.08	▼ -0.33%	15,980,412
ABU DHABI NATIONAL ENERGY CO	1.49	▲ 0.68%	14,031,259

## Market Commentary:

UAE Markets ended the session, DFM inched up by 0.82% and ADX declined 0.42%, Emirates NBD inched up by 5.80% posted the highest turnover back to the MSCI re-balancing, we still remaining positive in Salama if the stock manages it hold on these level we could be seeing new high with a target at AED 0.88, on the blue chips side, we still remain positive in Airarabia if the stock manages to hold in this level we could be seeing new high with target at AED 1.27, DFM if the stock manages to hold in this level we could be seeing a new high with a first target at AED 0.934.

Tadawul(TASI) inched down by 0.22%, Energy & materials sectors edged down by 0.18% & 0.01%, whilst banks & telecom sectors dropped by 0.41% and 0.21%, respectively.

## Latest News & Companies Highlight:

- ARTC to proceed w/ insolvency application to courts.
- GFH buys Athena private school for special education.
- UAE's Oil Ambitions Highlight Tensions at the Heart of OPEC.
- Gitex Technology Week begins today in Dubai.
- Etisalat becomes a key regional and international telecom player in 5G services.
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