

MORNING CALL

Apr 29, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	
DFM	2,620.08	▼ -0.38%	▲ 5.14%	2,630.48	2,605.37	159,466,634.61
ADX	6,083.28	▼ -0.60%	▲ 20.57%	6,127.51	6,082.97	1,082,653,183.94
TADAWUL	10,531.22	▲ 2.57%	▲ 21.19%	10,540.17	10,308.60	13,194,606,411.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	3.76	▼ -1.57%	47,658,150
DUBAI ISLAMIC BANK	4.47	▼ -0.89%	35,015,160
EMIRATES NBD PJSC	12.50	▲ 1.21%	17,753,290
GULF NAVIGATION HOLDING PJSC	0.32	▲ 1.26%	11,348,920
EMAAR MALLS PJSC	1.86	▼ -1.06%	9,775,634

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
GULF NAVIGATION HOLDING PJSC	0.32	▲ 1.26%	35,459,113
EMAAR PROPERTIES PJSC	3.76	▼ -1.57%	12,588,388
DUBAI ISLAMIC BANK	4.47	▼ -0.89%	7,825,585
DXB ENTERTAINMENTS PJSC	0.08	▲ 0.00%	6,717,385
UNION PROPERTIES PJSC	0.27	▼ -0.37%	5,514,194

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	14.38	▼ -1.24%	258,980,100
ALDAR PROPERTIES PJSC	3.58	▼ -0.28%	214,164,200
ABU DHABI NATIONAL OIL CO FO	4.52	▼ -0.66%	66,334,710
ABU DHABI COMMERCIAL BANK	6.28	▲ 0.00%	18,883,580
AGTHIA GROUP PJSC	6.43	▼ -0.31%	11,619,320

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.58	▼ -0.28%	59,713,402
FIRST ABU DHABI BANK PJSC	14.38	▼ -1.24%	17,875,312
ABU DHABI NATIONAL OIL CO FO	4.52	▼ -0.66%	14,615,314
ESHRAQ INVESTMENTS PJSC	0.32	▲ 0.00%	3,450,350
ABU DHABI COMMERCIAL BANK	6.28	▲ 0.00%	3,007,958

Market Commentary:

UAE Markets ended the session inched down with DFM 0.38% and ADX 0.60% on close, Led by real estate's sectors, Emaar inched down 1.29%, A name to watch from a retail prospective we remaining positive on GFH if the stock manages to hold on this level we could see it with a first target at AED 0.655, on blue chips we still remaining positive on ARMX if the stock manages to hold in this level we could see it with a target at AED 4.20, we still remaining positive on AIRARABIA if the stock manages to hold on this level we could be seeing with target at AED 1.38.

Latest News & Companies Highlight:

- AMANAT SELLS STAKE IN TAALEEM HOLDINGS FOR 350M DIRHAMS.
- ETISALAT CONSIDERS REFINANCING EU1.2 BLN BOND DUE JUNE.
- ETISALAT 1Q REV. 13.2B DIRHAMS, EST. 13.08B.
- "Emaar Malls" reduces the burden of its tenants by one billion dirhams during 2020.
- Dubai Islamic Bank achieves profits of 845.9 million dirhams by the end of the first quarter of 2021,
- Dana Gas' shareholders approve the distribution of 5.5% cash dividends for the year 2020.