

MORNING CALL

Apr 28, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	
DFM	2,610.41	▼ -0.75%	▲ 4.75%	2,630.48	2,606.34	148,442,849.95
ADX	6,106.63	▼ -0.22%	▲ 21.04%	6,127.51	6,106.63	1,118,378,305.73
TADAWUL	10,267.17	▲ 0.35%	▲ 18.16%	10,267.17	10,205.03	8,603,011,647.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	3.82	▼ -1.29%	43,892,800
EMAAR MALLS PJSC	1.88	▲ 0.00%	21,482,460
DUBAI ISLAMIC BANK	4.51	▼ -1.10%	20,597,350
EMIRATES NBD PJSC	12.35	▲ 0.00%	19,742,020
ARAMEX PJSC	4.00	▼ -1.23%	7,599,314

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
GULF NAVIGATION HOLDING PJSC	0.32	▼ -0.63%	11,841,517
EMAAR MALLS PJSC	1.88	▲ 0.00%	11,431,309
EMAAR PROPERTIES PJSC	3.82	▼ -1.29%	11,413,741
ISLAMIC ARAB INSURANCE COM	0.82	▼ -0.55%	7,813,148
GFH FINANCIAL GROUP BSC	0.63	▼ -0.47%	6,549,743

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	14.56	▼ -0.27%	248,876,900
ALDAR PROPERTIES PJSC	3.59	▼ -0.83%	214,591,200
ABU DHABI NATIONAL OIL CO FO	4.55	▼ -0.22%	85,106,460
EMIRATES TELECOM GROUP CO	21.44	▼ -1.29%	33,334,350
ABU DHABI COMMERCIAL BANK	6.28	▼ -0.95%	23,814,690

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.59	▼ -0.83%	59,550,160
ABU DHABI NATIONAL OIL CO FO	4.55	▼ -0.22%	18,619,276
FIRST ABU DHABI BANK PJSC	14.56	▼ -0.27%	17,134,893
DANA GAS	0.815	▲ 0.62%	12,385,908
ESHRAQ INVESTMENTS PJSC	0.32	▼ -3.08%	4,575,362

Market Commentary:

UAE Markets ended the session inched down with DFM 0.62% and ADX 0.42% on close, Led by real estate's sectors, Emaar inched down 1.29%, A name to watch from a retail prospective we remaining positive on GFH if the stock manages to hold on this level we could see it with a first target at AED 0.655, on blue chips we still remaining positive on ARMX if the stock manages to hold in this level we could see it with a target at AED 4.20, we still remaining positive on AIRARABIA if the stock manages to hold on this level we could be seeing with target at AED 1.38.

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- Gulf Navigation Completes 200m-Dirham Debt Restructuring.
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- DUBAI ISLAMIC BANK 1Q IMPAIRMENTS 751.3M DIRHAMS, -49% Y/Y.
- The First UAE Movement Restrictions On Unvaccinated Individuals Have Been Announced