

# MORNING CALL

## Apr 27, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	
DFM	2,646.35	▲ 0.73%	▲ 6.20%	2,646.35	2,619.71	142,232,731.32
ADX	6,146.32	▲ 0.48%	▲ 21.82%	6,146.32	6,106.05	1,188,008,901.56
TADAWUL	10,231.06	▲ 0.87%	▲ 17.74%	10,231.06	10,139.97	8,907,114,932.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	3.87	▲ 0.52%	31,208,720
ISLAMIC ARAB INSURANCE COM	0.91	▼ -1.52%	20,423,200
EMIRATES NBD PJSC	12.35	▲ 2.07%	20,084,780
DUBAI ISLAMIC BANK	4.56	▲ 0.88%	18,413,720
EMAAR MALLS PJSC	1.88	▼ -0.53%	14,529,010

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ISLAMIC ARAB INSURANCE COM	0.91	▼ -1.52%	22,460,596
GFH FINANCIAL GROUP BSC	0.64	▲ 0.32%	15,628,266
GULF NAVIGATION HOLDING PJSC	0.32	▼ -2.45%	9,988,984
EMAAR PROPERTIES PJSC	3.87	▲ 0.52%	8,101,370
EMAAR MALLS PJSC	1.88	▼ -0.53%	7,742,693

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	14.60	▲ 0.69%	270,909,800
ALDAR PROPERTIES PJSC	3.62	▲ 0.00%	237,445,800
ABU DHABI NATIONAL OIL CO FO	4.56	▼ -0.44%	81,193,160
ABU DHABI COMMERCIAL BANK	6.34	▲ 2.26%	62,899,450
EMIRATES TELECOM GROUP CO	21.72	▲ 0.65%	32,987,950

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.62	▲ 0.00%	65,707,636
FIRST ABU DHABI BANK PJSC	14.60	▲ 0.69%	18,672,282
ABU DHABI NATIONAL OIL CO FO	4.56	▼ -0.44%	17,781,385
ABU DHABI COMMERCIAL BANK	6.34	▲ 2.26%	9,986,868
RAK PROPERTIES	0.54	▼ -1.46%	2,798,619

### Market Commentary:

UAE Markets ended the session inched up with DFM 0.73% and ADX 0.48% on close, leads by real estate's sectors, Emaar inched up 3.87, a name to watch from a retail perspective we remaining positive on GFH if the stock manages to hold on this level we could see it with a 1nd target at AED 0.655, on blue chips we still remaining positive on ARMX if the stock manages to hold in this level we could see it with a target at AED 4.20, we still remaining positive on AIRARABIA if the stock manages to hold on this level we could be seeing with target at AED 1.38.

### Latest News & Companies Highlight:

- Drake & Scull Wins 376 Million Dirhams in Contracts.
- Oil Gains Amid OPEC+ Optimism With Virus Looming Over Market.
- UAE Central Bank: Requiring banks to maintain a paid-up capital of not less than two billion dirhams.
- ADNOC and OCI are planning a public offering of Fertigllobe on the Abu Dhabi Stock Exchange.
- Du's board of directors agrees to take advantage of the company's long-term financing.
- DU 1Q PROFIT 257M DIRHAMS VS 355M YEAR AGO: GULF NEWS.