

MORNING CALL

Apr 26, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	
DFM	2,627.12	▲ 0.05%	▲ 5.42%	2,630.41	2,619.68	75,146,437.85
ADX	6,117.17	▲ 0.25%	▲ 21.24%	6,119.83	6,096.31	1,087,611,639.09
TADAWUL	10,142.48	▲ 0.08%	▲ 16.72%	10,173.30	10,128.99	7,480,127,529.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
DUBAI ISLAMIC BANK	4.52	▲ 0.00%	13,185,930
EMAAR PROPERTIES PJSC	3.85	▼ -0.52%	12,078,700
ISLAMIC ARAB INSURANCE COM	0.92	▼ -2.02%	9,064,794
GFH FINANCIAL GROUP BSC	0.63	▲ 0.96%	8,065,633
DUBAI FINANCIAL MARKET PJSC	1.09	▲ 0.00%	5,136,206

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	14.50	▲ 0.28%	272,046,300
ALDAR PROPERTIES PJSC	3.62	▼ -0.28%	220,960,400
ABU DHABI NATIONAL OIL CO FO	4.58	▲ 0.44%	82,751,120
EMIRATES TELECOM GROUP CO	21.58	▲ 1.03%	15,249,190
AGTHIA GROUP PJSC	6.47	▼ -0.15%	7,157,403

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
GFH FINANCIAL GROUP BSC	0.63	▲ 0.96%	12,737,668
GULF NAVIGATION HOLDING PJSC	0.33	▲ 1.87%	10,345,700
ISLAMIC ARAB INSURANCE COM	0.92	▼ -2.02%	9,788,022
UNION PROPERTIES PJSC	0.27	▲ 0.74%	9,035,184
DEYAAR DEVELOPMENT PJSC	0.28	▲ 0.73%	7,093,299

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.62	▼ -0.28%	60,836,101
FIRST ABU DHABI BANK PJSC	14.50	▲ 0.28%	18,761,385
ABU DHABI NATIONAL OIL CO FO	4.58	▲ 0.44%	18,074,782
RAK PROPERTIES	0.55	▲ 0.37%	4,299,981
SHARJAH ISLAMIC BANK	1.33	▼ -0.75%	3,274,247

Market Commentary:

UAE Markets ended the session inched up with DFM 0.05% and ADX 0.25% on close, leads by real estate's sectors, Emaar inched up 3.87, a name to watch from a retail prospective we still remaining positive on Salama if the stock manages to hold on this level we could see it with a 3rd target at AED 0.966, on blue chips we still remaining positive on ARMX if the stock manages to hold in this level we could see it with a target at AED 4.20, we still remaining positive on AIRARABIA if the stock manages to hold on this level we could be seeing with target at AED 1.38.

Latest News & Companies Highlight:

- Orascom Construction Adds \$650m to Backlog in 1Q.
- Oil Drops Below \$62 With Investors Assessing Demand Outlook.
- ADCB reports Q1 net profits of Dhs1.121bn, up 436 per cent y-on-y.
- ADIA, UC INVESTMENTS TO INVEST IN MPHASIS ALONG WITH BLACKSTONE.
- Commercial Bank of Dubai rolls out robo-advisory investment app.