

# MORNING CALL

## Apr 25, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	
DFM	2,625.71	▲ 0.99%	▲ 5.37%	2,629.58	2,600.41	175,447,677.00
ADX	6,101.63	▲ 0.67%	▲ 20.94%	6,101.63	6,047.79	1,376,370,526.00
TADAWUL	10,131.99	▲ 0.36%	▲ 16.60%	10,132.84	10,092.22	7,707,973,611.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	3.87	▲ 2.93%	59,406,960
EMIRATES NBD PJSC	12.00	▲ 0.84%	27,332,410
DUBAI ISLAMIC BANK	4.52	▲ 0.67%	15,695,580
EMAAR MALLS PJSC	1.89	▲ 2.72%	11,921,470
DAMAC PROPERTIES DUBAI CO	1.19	▲ 0.85%	9,916,774

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	14.46	▲ 1.40%	351,431,200
ALDAR PROPERTIES PJSC	3.63	▼ -0.55%	234,429,200
ABU DHABI NATIONAL OIL CO FO	4.56	▲ 1.33%	95,914,720
ABU DHABI COMMERCIAL BANK	6.20	▲ 0.32%	74,063,420
EMIRATES TELECOM GROUP CO	21.36	▲ 0.56%	42,356,490

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
EMAAR PROPERTIES PJSC	3.87	▲ 2.93%	15,460,290
ISLAMIC ARAB INSURANCE COM	0.94	▼ -0.95%	10,439,168
UNION PROPERTIES PJSC	0.27	▲ 1.13%	10,253,437
DAMAC PROPERTIES DUBAI CO	1.19	▲ 0.85%	8,245,716
EMAAR MALLS PJSC	1.89	▲ 2.72%	6,359,793

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.63	▼ -0.55%	64,378,531
FIRST ABU DHABI BANK PJSC	14.46	▲ 1.40%	24,567,896
ABU DHABI NATIONAL OIL CO FO	4.56	▲ 1.33%	21,204,724
DANA GAS	0.804	▼ -0.99%	16,428,294
ABU DHABI COMMERCIAL BANK	6.20	▲ 0.32%	11,955,603

### Market Commentary:

UAE Markets ended the session inched up with DFM 0.99% and ADX 0.67% on close, leads by real estate's sectors, Emaar inched up 3.87, a name to watch from a retail perspective we still remaining positive on Salama if the stock manages to hold on this level we could see it with a 3rd target at AED 0.966, on blue chips we still remaining positive on ARMX if the stock manages to hold in this level we could see it with a target at AED 4.20, we still remaining positive on AIRARABIA if the stock manages to hold on this level we could be seeing with target at AED 1.38.

### Latest News & Companies Highlight:

- Dana Gas Terminates Agreement for Sale of Egyptian Assets.
- Abu Dhabi Crown Prince: Pleased to Meet My Brother Sisi.
- SCA issues a draft decision regulating operator activity for the crowdfunding platform.
- Abu Dhabi Ship Building Sells a "Floating Ship Repair Yard" to "Grant Port-Martim De Roen", worth 34.5 million dirhams.
- Dubai Multi Commodities CEO: We intend to launch a global cocoa trade center.
- GFH sells a logistics complex in Britain for \$ 123 million.