

MORNING CALL

Apr 22, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	
DFM	2,599.95	▼ -0.93%	▲ 4.33%	2,625.46	2,599.95	102,432,466.33
ADX	6,061.31	▼ -1.53%	▲ 20.14%	6,154.35	6,060.96	1,342,934,481.97
TADAWUL	10,095.36	▼ -0.21%	▲ 16.18%	10,142.16	10,095.36	7,735,279,909.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	3.76	▼ -1.31%	32,301,010
EMIRATES NBD PJSC	11.90	▼ -1.24%	16,565,540
DUBAI ISLAMIC BANK	4.49	▼ -0.66%	16,281,810
ISLAMIC ARAB INSURANCE COM	0.95	▼ -0.73%	7,325,036
EMAAR MALLS PJSC	1.84	▼ -2.13%	4,729,755

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	14.26	▼ -2.06%	326,946,600
ALDAR PROPERTIES PJSC	3.65	▼ -0.27%	237,948,400
ABU DHABI NATIONAL OIL CO FO	4.50	▲ 1.12%	90,701,280
EMIRATES TELECOM GROUP CO	21.24	▼ -2.21%	64,038,660
ABU DHABI COMMERCIAL BANK	6.18	▼ -0.96%	31,313,060

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
EMAAR PROPERTIES PJSC	3.76	▼ -1.31%	8,556,944
ISLAMIC ARAB INSURANCE COM	0.95	▼ -0.73%	7,681,194
GFH FINANCIAL GROUP BSC	0.62	▼ -1.27%	5,372,705
DEYAAR DEVELOPMENT PJSC	0.27	▼ -1.85%	4,629,471
AMANAT HOLDINGS PJSC	0.88	▲ 0.00%	4,052,547

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.65	▼ -0.27%	65,109,710
FIRST ABU DHABI BANK PJSC	14.26	▼ -2.06%	22,704,729
ABU DHABI NATIONAL OIL CO FO	4.50	▲ 1.12%	20,384,717
DANA GAS	0.812	▼ -2.05%	9,489,431
RAK PROPERTIES	0.54	▲ 0.19%	5,785,898

Market Commentary:

UAE Markets ended the session inched down with DFM 0.93% and ADX 0.153% on close, declines leads by banks and real estates sectors, A name to watch from a retail prospective we still remaining positive on Salama if the stock manages to hold on this level we could see it with a 3rd target at AED 0.966, on blue chips we still remaining positive on ARMX if the stock manages to hold in this level we could see it with a target at AED 4.20, we still remaining positive on AIRARABIA if the stock manages to hold on this level we could be seeing with target at AED 1.38.

Latest News & Companies Highlight:

- DUBAI INVESTMENTS BUYS 21.5% OF NATIONAL GENERAL INSURANCE.
- Etisalat Plans Euro-Denominated Bond Sale.
- Abu Dhabi Said to Weigh Sale of \$4 Billion Stake in Utility Taqa.
- DP WORLD HANDLED 18.9 MLN TEU IN 1Q.
- FIRST ABU DHABI BANK 1Q OPER INCOME 4.38B DIRHAMS, -4.1% Y/Y.
- Dubai logistics company Tristar sees solid net profit gain in first quarter 2021.