

MORNING CALL

Apr 21, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	
DFM	2,624.27	▼ -0.32%	▲ 5.31%	2,632.81	2,609.07	160,552,202.85
ADX	6,155.42	▲ 0.87%	▲ 22.00%	6,183.53	6,109.96	1,320,015,825.30
TADAWUL	10,116.98	▲ 0.19%	▲ 16.43%	10,125.57	10,086.86	9,141,683,780.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	3.81	▲ 0.79%	47,551,840
EMIRATES NBD PJSC	12.05	▲ 0.84%	26,724,310
DUBAI ISLAMIC BANK	4.52	▼ -0.44%	22,549,170
EMAAR MALLS PJSC	1.88	▲ 1.62%	13,908,170
ISLAMIC ARAB INSURANCE COM	0.96	▲ 1.60%	13,621,630

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	14.56	▲ 0.69%	326,165,900
ALDAR PROPERTIES PJSC	3.66	▲ 0.27%	254,164,200
ABU DHABI NATIONAL OIL CO FO	4.45	▲ 0.00%	84,426,370
ABU DHABI COMMERCIAL BANK	6.24	▲ 0.00%	25,666,070
EMIRATES TELECOM GROUP CO	21.72	▲ 0.37%	24,050,170

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ISLAMIC ARAB INSURANCE COM	0.96	▲ 1.60%	14,275,693
EMAAR PROPERTIES PJSC	3.81	▲ 0.79%	12,588,442
GFH FINANCIAL GROUP BSC	0.63	▲ 1.29%	10,723,679
EMAAR MALLS PJSC	1.88	▲ 1.62%	7,491,485
UNION PROPERTIES PJSC	0.27	▲ 1.90%	7,174,967

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.66	▲ 0.27%	69,698,963
FIRST ABU DHABI BANK PJSC	14.56	▲ 0.69%	22,583,591
ABU DHABI NATIONAL OIL CO FO	4.45	▲ 0.00%	19,035,204
DANA GAS	0.829	▼ -0.60%	8,920,621
ESHRAQ INVESTMENTS PJSC	0.33	▼ -1.20%	6,172,206

Market Commentary:

UAE Markets ended the session with DFM inched down 0.32% and ADX inched up 0.87% on close ,EMAAR leads the declined , A name to watch from a retail prospective we still remaining positive on Salama if the stock manages to hold on this level we could see it with a 3rd target at AED 0.966 , on blue chips we still remaining positive on ARMX if the stock manages to hold in this level we could see it with a target at AED 4.20 , we still remaining positive on AIRARABIA if the stock manages to hold on this level we could be seeing with target at AED 1.38.

Latest News & Companies Highlight:

- Israel eyes AgriTech opportunities in the UAE, says head of mission.
- UAE Weighs Movement Restrictions for Unvaccinated People.
- 3iQ Digital to List Bitcoin Fund on Nasdaq Dubai.
- Etisalat plans to sell bonds ahead of maturity of euro bonds.
- ADCB announces the names of potential investors to buy its stake in Alexandria Medical Services.
- "GFH" confirms that there were no recent developments that affected the stock's trading.
- TAQA issues \$ 1.5 billion in bonds.