

MORNING CALL

Apr 20, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	
DFM	2,616.53	▼ -0.61%	▲ 5.00%	2,632.81	2,611.63	183,199,471.17
ADX	6,135.64	▲ 0.55%	▲ 21.61%	6,138.76	6,109.96	1,328,729,667.62
TADAWUL	10,097.65	▲ 0.49%	▲ 16.20%	10,097.65	10,007.38	8,030,575,484.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	3.88	▼ -1.77%	80,086,980
EMIRATES NBD PJSC	11.95	▲ 2.14%	19,938,190
DUBAI ISLAMIC BANK	4.54	▲ 0.22%	13,326,510
ISLAMIC ARAB INSURANCE COM	0.94	▲ 0.86%	10,058,980
EMAAR MALLS PJSC	1.85	▼ -2.12%	9,352,032

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	14.46	▲ 0.00%	334,290,500
ALDAR PROPERTIES PJSC	3.65	▲ 0.27%	267,014,500
ABU DHABI NATIONAL OIL CO FO	4.45	▲ 0.00%	73,043,600
EMIRATES TELECOM GROUP CO	21.64	▼ -1.28%	45,865,840
AGTHIA GROUP PJSC	6.50	▲ 0.78%	26,724,360

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
EMAAR PROPERTIES PJSC	3.88	▼ -1.77%	20,661,269
GFH FINANCIAL GROUP BSC	0.62	▲ 0.32%	12,185,388
ISLAMIC ARAB INSURANCE COM	0.94	▲ 0.86%	10,690,758
DEYAAR DEVELOPMENT PJSC	0.27	▼ -2.54%	7,503,031
DAMAC PROPERTIES DUBAI CO	1.22	▼ -3.17%	7,030,355

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.65	▲ 0.27%	73,373,138
FIRST ABU DHABI BANK PJSC	14.46	▲ 0.00%	23,190,559
ABU DHABI NATIONAL OIL CO FO	4.45	▲ 0.00%	16,453,547
RAK PROPERTIES	0.53	▲ 1.14%	8,106,263
DANA GAS	0.834	▼ -0.48%	7,500,333

Market Commentary:

UAE Markets ended the session inched down with DFM 0.15% and ADX 0.36% on close ,EMAAR leads the declined , A name to watch from a retail prospective we still remaining positive on Salama if the stock manages to hold on this level we could see it with a 3rd target at AED 0.966 , on blue chips we still remaining positive on ARMX if the stock manages to hold in this level we could see it with a target at AED 4.20 , we still remaining positive on AIRARABIA if the stock manages to hold on this level we could be seeing with target at AED 1.38.

Latest News & Companies Highlight:

- Dubai Aerospace Places Order for 15 Boeing 737 MAX Planes.
- DANA: KRI'S OVERDUE RECEIVABLES TO PEARL TO BE SETTLED IN 3Q.
- EMIRATES NBD 1Q IMPAIRMENTS 1.76B DIRHAMS VS 2.56B.
- Arab Finance: Dubai's Emaar to operate cinemas in Saudi Arabia.
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