

MORNING CALL

Apr 19, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	
DFM	2,631.26	▼ -0.19%	▲ 5.59%	2,638.95	2,623.82	172,178,738.00
ADX	6,128.53	▲ 0.07%	▲ 21.47%	6,130.59	6,108.74	1,592,313,894.00
TADAWUL	10,048.70	▲ 0.61%	▲ 15.64%	10,065.05	10,006.10	6,758,830,424.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	3.95	▲ 1.80%	105,480,400
EMAAR MALLS PJSC	1.89	▲ 2.16%	32,179,470
EMAAR DEVELOPMENT PJSC	2.75	▲ 3.00%	31,399,130
DUBAI FINANCIAL MARKET PJSC	1.09	▲ 2.83%	27,042,170
DUBAI ISLAMIC BANK	4.53	▲ 0.67%	26,021,280

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	14.46	▼ -0.69%	430,357,900
ALDAR PROPERTIES PJSC	3.64	▲ 0.00%	252,157,600
ABU DHABI NATIONAL OIL CO FO	4.45	▼ -0.22%	125,196,800
EMIRATES TELECOM GROUP CO	21.92	▲ 0.09%	31,929,900
AGTHIA GROUP PJSC	6.45	▼ -0.92%	20,702,110

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
EMAAR PROPERTIES PJSC	3.95	▲ 1.80%	26,480,522
DUBAI FINANCIAL MARKET PJSC	1.09	▲ 2.83%	24,935,963
EMAAR MALLS PJSC	1.89	▲ 2.16%	17,028,824
DEYAAR DEVELOPMENT PJSC	0.28	▲ 0.73%	15,488,117
DAMAC PROPERTIES DUBAI CO	1.26	▲ 1.61%	11,849,052

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.64	▲ 0.00%	69,181,541
FIRST ABU DHABI BANK PJSC	14.46	▼ -0.69%	29,738,463
ABU DHABI NATIONAL OIL CO FO	4.45	▼ -0.22%	28,125,692
ESHRAQ INVESTMENTS PJSC	0.33	▲ 4.17%	10,809,782
DANA GAS	0.838	▲ 2.32%	10,512,579

Market Commentary:

UAE Markets ended the session with DFM inched up 0.13% and ADX inched down 0.12% on close, led by real estate's sector, EMAAR inched up 6.01%, ALDAR inched up 1.11%, a name to watch from a retail prospective we still remaining positive on Salama if the stock manages to hold on this level we could see it with a 2nd target at AED 0.92, on blue chips we still remaining positive on ARMX if the stock manages to hold in this level we could see it with a target at AED 4.20, we still remaining positive on AIRARABIA if the stock manages to hold on this level we could be seeing with target at AED 1.38.

Latest News & Companies Highlight:

- ABU DHABI'S TAQA MAKES TENDER OFFER FOR OUTSTANDING 2021 NOTES.
- The decline in the foreign assets of the UAE Central Bank to 385.2 billion dirhams (-5%) by the end of February 2021.
- Today is the last trading day for Emaar Properties' cash dividends.