

MORNING CALL

Apr 18, 2021

| Market | Index Closed | %Change | %YTD Change | High | Low | |
|---------|--------------|---------|-------------|----------|----------|------------------|
| DFM | 2,633.01 | ▲ 2.45% | ▲ 5.66% | 2,633.01 | 2,552.37 | 329,570,679.00 |
| ADX | 6,131.69 | ▲ 1.53% | ▲ 21.53% | 6,131.72 | 6,038.53 | 1,542,394,274.00 |
| TADAWUL | 9,987.92 | ▲ 1.42% | ▲ 14.94% | 9,987.92 | 9,862.29 | 7,062,556,881.00 |

| DFM - Most Active by Value | | | |
|----------------------------|-------|---------------|-------------|
| Company | Price | Price Chg (%) | Value |
| EMAAR PROPERTIES PJSC | 3.88 | ▲ 6.01% | 115,051,900 |
| DUBAI ISLAMIC BANK | 4.50 | ▲ 0.00% | 44,310,270 |
| AIR ARABIA PJSC | 1.33 | ▲ 6.40% | 31,700,590 |
| EMAAR MALLS PJSC | 1.85 | ▲ 4.52% | 26,530,750 |
| EMAAR DEVELOPMENT PJSC | 2.67 | ▲ 5.12% | 25,416,840 |

| ADX - Most Active by Value | | | |
|------------------------------|-------|---------------|-------------|
| Company | Price | Price Chg (%) | Value |
| FIRST ABU DHABI BANK PJSC | 14.56 | ▲ 2.10% | 481,075,200 |
| ALDAR PROPERTIES PJSC | 3.64 | ▲ 1.11% | 230,890,800 |
| ABU DHABI NATIONAL OIL CO FO | 4.46 | ▲ 0.45% | 120,742,200 |
| EMIRATES TELECOM GROUP CO | 21.90 | ▲ 0.55% | 63,532,910 |
| AGTHIA GROUP PJSC | 6.51 | ▲ 2.28% | 24,111,010 |

| DFM - Most Active by Volume | | | |
|-----------------------------|-------|---------------|------------|
| Company | Price | Price Chg (%) | Volume |
| DEYAAR DEVELOPMENT PJSC | 0.27 | ▲ 3.40% | 30,943,915 |
| EMAAR PROPERTIES PJSC | 3.88 | ▲ 6.01% | 30,444,820 |
| AIR ARABIA PJSC | 1.33 | ▲ 6.40% | 24,107,811 |
| EMAAR MALLS PJSC | 1.85 | ▲ 4.52% | 14,549,221 |
| DUBAI FINANCIAL MARKET PJSC | 1.06 | ▲ 1.92% | 10,759,807 |

| ADX - Most Active by Volume | | | |
|------------------------------|-------|---------------|------------|
| Company | Price | Price Chg (%) | Volume |
| ALDAR PROPERTIES PJSC | 3.64 | ▲ 1.11% | 64,109,548 |
| FIRST ABU DHABI BANK PJSC | 14.56 | ▲ 2.10% | 33,510,077 |
| ABU DHABI NATIONAL OIL CO FO | 4.46 | ▲ 0.45% | 27,237,472 |
| ESHRAQ INVESTMENTS PJSC | 0.31 | ▲ 1.96% | 6,540,880 |
| DANA GAS | 0.819 | ▲ 1.61% | 4,980,848 |

Market Commentary:

UAE Markets ended the session inched up with DFM 2.45% and ADX 1.53% on close, Led by real estate's sector, EMAAR inched up 6.01%, ALDAR inched up 1.11%, A name to watch from a retail prospective we still remaining positive on Salama if the stock manages to hold on this level we could see it with a 2nd target at AED 0.92, on blue chips we still remaining positive on ARMX if the stock manages to hold in this level we could see it with a target at AED 4.20, we still remaining positive on AIRARABIA if the stock manages to hold on this level we could be seeing with target at AED 1.38.

Latest News & Companies Highlight:

- Abu Dhabi Ex: Temporary suspension of trading on the shares of Abu Dhabi Ship Building Co. - 4/18/2021.
- Dubai Financial Market launches three new stock contracts.
- CEO of "Al Baraka Investment": The opening of the "Canal" project in Abu Dhabi next September, at a cost of 1.8 billion dirhams.