

MORNING CALL

Apr 15, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	
DFM	2,569.93	▲ 0.15%	▲ 3.13%	2,581.75	2,562.10	111,039,780.78
ADX	6,039.26	▲ 0.33%	▲ 19.70%	6,048.55	6,015.09	1,521,045,590.13
TADAWUL	9,847.62	▲ 0.09%	▲ 13.33%	9,847.62	9,767.01	6,220,728,852.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
DUBAI ISLAMIC BANK	4.50	▼ -0.22%	29,086,930
EMAAR PROPERTIES PJSC	3.66	▲ 0.00%	19,464,490
EMIRATES NBD PJSC	11.70	▲ 2.18%	19,328,210
EMAAR MALLS PJSC	1.77	▼ -0.56%	9,582,814
DUBAI INVESTMENTS PJSC	1.63	▼ -0.61%	6,461,580

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	14.26	▲ 0.71%	473,912,700
ALDAR PROPERTIES PJSC	3.60	▲ 0.28%	212,627,800
ABU DHABI NATIONAL OIL CO FO	4.44	▲ 0.45%	122,560,700
ABU DHABI COMMERCIAL BANK	6.21	▲ 0.98%	30,719,950
AGTHIA GROUP PJSC	6.53	▼ -0.31%	30,315,040

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
DUBAI ISLAMIC BANK	4.50	▼ -0.22%	6,468,425
ISLAMIC ARAB INSURANCE COM	0.91	▲ 1.34%	5,800,120
EMAAR MALLS PJSC	1.77	▼ -0.56%	5,382,474
EMAAR PROPERTIES PJSC	3.66	▲ 0.00%	5,310,984
DUBAI FINANCIAL MARKET PJSC	1.04	▼ -0.95%	5,290,492

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.60	▲ 0.28%	59,126,768
FIRST ABU DHABI BANK PJSC	14.26	▲ 0.71%	33,277,456
ABU DHABI NATIONAL OIL CO FO	4.44	▲ 0.45%	27,788,050
ESHRAQ INVESTMENTS PJSC	0.31	▲ 2.34%	25,831,475
ABU DHABI COMMERCIAL BANK	6.21	▲ 0.98%	4,967,717

Market Commentary:

UAE Markets ended the session inched up with DFM 0.16% and ADX 0.33% on close, led by bank sector, Emirates NBD inched up 2.18%, FAB inched up 0.71%, a name to watch from a retail perspective we still remaining positive on Salama if the stock manages to hold on this level we could see it with a 2nd target at AED 0.92, on blue chips we still remaining positive on ARMX if the stock manages to hold in this level we could see it with a target at AED 4.20, we still remaining positive on AIRARABIA if the stock manages to hold on this level we could be seeing with target at AED 1.38.

Latest News & Companies Highlight:

- MIDEAST DAYBOOK: Qatar Plans 100% Foreign Ownership; Tristar IPO.
- Oil Steady Near \$63 After Jumping on U.S. Crude Stockpiles Draw.
- Dubai logistics firm Tristar drops IPO plans in setback for local bourse.
- NMC is suing DIB in Abu Dhabi courts.
- Fitch obtains a license to evaluate companies listed on the UAE capital markets.
- DIB successfully issues Tier 1 Sukuk with the lowest pricing in the GCC.