

MORNING CALL

Apr 12, 2021



ضمان للأوراق المالية
DAMAN SECURITIES

Market	Index Closed	%Change	%YTD Change	High	Low	
DFM	2,593.22	▲ 0.40%	▲ 4.06%	2,601.00	2,574.03	136,208,996.62
ADX	6,070.10	▲ 0.18%	▲ 20.31%	6,079.71	6,051.25	832,574,451.47
TADAWUL	9,955.67	▼ -0.56%	▲ 14.57%	10,015.76	9,947.51	7,615,593,157.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	3.73	▲ 1.91%	57,659,840
EMAAR DEVELOPMENT PJSC	2.53	▲ 0.80%	10,701,730
DUBAI ISLAMIC BANK	4.60	▼ -0.43%	10,404,520
EMIRATES INTEGRATED TELECOMM	6.70	▼ -0.89%	6,498,654
EMAAR MALLS PJSC	1.79	▲ 2.29%	6,471,251

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
DXB ENTERTAINMENTS PJSC	0.08	▲ 1.30%	18,987,796
UNION PROPERTIES PJSC	0.27	▲ 0.38%	16,625,398
EMAAR PROPERTIES PJSC	3.73	▲ 1.91%	15,561,072
AMLAQ FINANCE	0.22	▲ 1.36%	10,502,957
GFH FINANCIAL GROUP BSC	0.64	▲ 0.00%	6,884,847

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	14.40	▲ 0.14%	212,988,500
ALDAR PROPERTIES PJSC	3.64	▲ 0.28%	187,087,900
ABU DHABI NATIONAL OIL CO FO	4.39	▼ -0.23%	67,412,180
AGTHIA GROUP PJSC	6.54	▼ -0.61%	34,660,090
EMIRATES TELECOM GROUP CO	21.76	▲ 0.74%	21,479,900

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.64	▲ 0.28%	51,499,701
ABU DHABI NATIONAL OIL CO FO	4.39	▼ -0.23%	15,256,180
FIRST ABU DHABI BANK PJSC	14.40	▲ 0.14%	14,793,059
DANA GAS	0.804	▲ 0.50%	5,665,756
AGTHIA GROUP PJSC	6.54	▼ -0.61%	5,285,763

Market Commentary:

UAE Markets ended the session inched up with DFM 0.40% and ADX 0.18% on close, Led by bank sector, Emaar inched up 1.91% A name to watch from a retail perspective we still remaining positive on Salama if the stock manages to hold on this level we could see it with a 2nd target at AED 0.92, on blue chips we still remaining positive on ARMX if the stock manages to hold in this level we could see it with a target at AED 4.20, we still remaining positive on AIRARABIA if the stock manages to hold on this level we could be seeing with target at AED 1.38.

Tadawul (TASI) ended Sunday down by 0.74%, bank sector was the top decliner with 1.62%, Tabuk Agricultural Development Company was the top faller with 4.93%.

Latest News & Companies Highlight:

- Emaar chief, Mohamed Alabbar, to chair UAE's new digital bank.
- DUBAI ISLAMIC BANK ADDITIONAL TIER 1 REGS SUKUK.
- GFH shares started trading at the revised price without the right to profits.
- DIC approves the distribution of 8% cash dividends for the year 2020.
- AGTHIA TARGETS 200M DIRHAMS SAVINGS THROUGH SYNERGY EXTRACTION.