

MORNING CALL

Apr 06, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	
DFM	2,573.32	▲ 0.91%	▲ 3.26%	2,573.36	2,549.27	90,414,057.16
ADX	6,015.33	▲ 1.04%	▲ 19.23%	6,024.67	5,953.22	834,533,982.29
TADAWUL	9,964.84	▲ 0.02%	▲ 14.68%	9,984.14	9,939.60	11,239,078,436.00

Company	Price	Price Chg (%)	Value
ARAMEX PJSC	4.05	▲ 2.02%	30,702,380
DUBAI ISLAMIC BANK	4.65	▲ 2.20%	15,721,550
EMAAR PROPERTIES PJSC	3.60	▲ 1.41%	11,136,840
EMAAR DEVELOPMENT PJSC	2.50	▲ 0.00%	6,550,551
EMIRATES NBD PJSC	11.50	▲ 0.44%	4,259,552

Company	Price	Price Chg (%)	Volume
DXB ENTERTAINMENTS PJSC	0.08	▲ 2.63%	8,101,319
ARAMEX PJSC	4.05	▲ 2.02%	7,594,683
UNION PROPERTIES PJSC	0.27	▲ 0.37%	6,885,377
AMLAQ FINANCE	0.28	▼ -2.14%	5,511,284
GFH FINANCIAL GROUP BSC	0.64	▲ 0.47%	4,226,770

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	14.54	▼ -0.14%	206,543,300
ALDAR PROPERTIES PJSC	3.70	▼ -0.27%	173,955,800
ABU DHABI NATIONAL OIL CO FO	4.46	▼ -0.45%	68,739,580
EMIRATES TELECOM GROUP CO	22.00	▼ -0.45%	43,700,640
ABU DHABI ISLAMIC BANK	5.08	▲ 1.20%	35,338,440

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.70	▼ -0.27%	47,003,130
ABU DHABI NATIONAL OIL CO FO	4.46	▼ -0.45%	15,314,190
FIRST ABU DHABI BANK PJSC	14.54	▼ -0.14%	14,199,963
ESHRAQ INVESTMENTS PJSC	0.32	▼ -2.77%	9,893,001
ABU DHABI ISLAMIC BANK	5.08	▲ 1.20%	6,987,185

Market Commentary:

UAE Markets ended the session inched up with DFM 0.91% and ADX 1.04% on close, led by bank sector, DIB inched up 2.20%, a name to watch from a retail perspective we still remaining positive on Salama if the stock manages to hold on this level we could see it with a 2nd target at AED 0.92, on blue chips we still remaining positive on ARMX if the stock manages to hold in this level we could see it with a target at AED 4.20, we still remaining positive on AIRARABIA if the stock manages to hold on this level we could be seeing with target at AED 1.38.

Tadawul (TASI) ended Monday on a marginal increase of 0.02%, Utilities topped the rising market sectors with 4.21%, while banks declined by 0.32%, Aseer Trading, Tourism, and Manufacturing Company was the top gainer with 6.59%. In the meantime, it was the most active stock after trading 25.36 million shares at SAR 626.63 million in value.

Latest News & Companies Highlight:

- Abu Dhabi Islamic Bank posts 38% dip in net profit for 2020; approves 46.6% cash dividend.
- ARAB PETROLEUM INVESTMENTS CORP. TO SELL \$500M-\$1B BONDS IN 2H.
- "GFH" announces details of liquidity provision for its shares on DFM & Bahrain Bourse during the month of Mar 2.
- Emirates invests \$ 3 billion in Iraq.
- Ajman Bank's general assembly approves a proposal to convert 2020 profits into retained earnings.