

MORNING CALL

Mar 22, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	
DFM	2,583.73	▼ -0.77%	▲ 3.68%	2,610.55	2,579.12	97,441,128.07
ADX	5,723.10	▼ -0.22%	▲ 13.43%	5,758.32	5,718.40	825,243,688.11
TADAWUL	9,472.94	▼ -0.14%	▲ 9.02%	9,508.42	9,454.25	8,689,169,597.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
UNION PROPERTIES PJSC	0.26	▲ 0.00%	#N/A N/A
EMAAR PROPERTIES PJSC	3.56	▼ -2.47%	31,094,750
DUBAI ISLAMIC BANK	4.79	▼ -0.21%	17,781,640
EMAAR MALLS PJSC	1.75	▲ 0.00%	6,701,092
GFH FINANCIAL GROUP BSC	0.62	▼ -2.05%	6,394,859

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
GFH FINANCIAL GROUP BSC	0.62	▼ -2.05%	10,239,448
EMAAR PROPERTIES PJSC	3.56	▼ -2.47%	8,641,158
DAMAC PROPERTIES DUBAI CO	1.11	▲ 0.91%	4,888,908
DEYAAR DEVELOPMENT PJSC	0.26	▲ 0.38%	4,840,721
EMAAR MALLS PJSC	1.75	▲ 0.00%	3,837,912

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	14.62	▼ -0.54%	215,475,100
ALDAR PROPERTIES PJSC	3.69	▼ -0.27%	166,042,500
ABU DHABI NATIONAL OIL CO FO	4.35	▲ 0.46%	63,342,210
AGTHIA GROUP PJSC	6.53	▲ 0.46%	45,436,350
EMIRATES TELECOM GROUP CO	20.92	▲ 0.10%	35,548,720

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.69	▼ -0.27%	44,828,661
BANK OF SHARIAH	0.61	▲ 2.00%	17,664,283
FIRST ABU DHABI BANK PJSC	14.62	▼ -0.54%	14,709,843
ABU DHABI NATIONAL OIL CO FO	4.35	▲ 0.46%	14,547,993
DANA GAS	0.771	▼ -1.03%	8,147,804

Market Commentary:

UAE Markets ended the session inched down with DFM 0.78% and ADX 0.22% on close, Led by Banks & real estate's Sectors Emirates NBD inched down 1.70%, EMAAR inched down 2.46%, A name to watch from a retail prospective we still remaining positive on Salama if the stock manages to hold on this level we could see it with a 2nd target at AED 0.92, on blue chips we still remaining positive on ARMX if the stock manages to hold in this level we could see it with a target at AED 4.20, we still remaining positive on AIRARABIA if the stock manages to hold on this level we could be seeing with target at AED 1.38.

Latest News & Companies Highlight:

- UAE introduces virtual work permit, multiple entry tourist visas for all nationalities.
- Arabtec confirms filing for bankruptcy in Dubai Court.
- The board of directors of UPP recommends distributing 3.5% bonus shares for the year 2020 and repurchasing the company's shares.
- Dana Gas Board of Directors approves the proposal to sell Treasury shares in the market.

Board of directors meeting							
Name	Date	Name	Date	Name	Date	Name	Date
DFM	22-Mar-21	GFH	23-Mar-21	DEYAAR	4-Apr-21	AMLAK	18-Apr-21
SALAM-BAH	22-Mar-21	DU	25-Mar-21	EMAAR	8-Apr-21		