

MORNING CALL

Mar 15, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	
DFM	2,600.31	▲ 1.04%	▲ 4.35%	2,605.42	2,573.48	152,084,647.40
ADX	5,683.96	▲ 0.84%	▲ 12.66%	5,686.48	5,636.34	832,355,655.48
TADAWUL	9,664.61	▲ 0.80%	▲ 11.22%	9,666.58	9,611.32	12,486,379,362.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	3.65	▲ 1.67%	35,145,210
DUBAI ISLAMIC BANK	4.82	▲ 2.34%	30,388,840
DUBAI INVESTMENTS PJSC	1.59	▲ 3.25%	15,376,440
AMANAT HOLDINGS PJSC	0.88	▲ 0.80%	13,587,670
ISLAMIC ARAB INSURANCE COM	0.86	▼ -1.71%	8,207,491

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
AMANAT HOLDINGS PJSC	0.88	▲ 0.80%	15,437,943
UNION PROPERTIES PJSC	0.26	▼ -0.38%	10,492,640
DUBAI INVESTMENTS PJSC	1.59	▲ 3.25%	9,744,400
EMAAR PROPERTIES PJSC	3.65	▲ 1.67%	9,656,121
ISLAMIC ARAB INSURANCE COM	0.86	▼ -1.71%	9,444,107

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	14.48	▲ 0.98%	234,317,100
ALDAR PROPERTIES PJSC	3.73	▲ 2.19%	124,112,400
ABU DHABI NATIONAL OIL CO FO	4.30	▲ 1.90%	57,737,620
AGTHIA GROUP PJSC	6.60	▲ 1.54%	33,437,230
ABU DHABI ISLAMIC BANK	4.79	▲ 1.05%	23,739,790

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
RAK PROPERTIES	0.54	▲ 3.65%	37,547,399
ALDAR PROPERTIES PJSC	3.73	▲ 2.19%	33,768,113
DANA GAS	0.786	▲ 0.13%	20,013,543
FIRST ABU DHABI BANK PJSC	14.48	▲ 0.98%	16,209,107
ABU DHABI NATIONAL OIL CO FO	4.30	▲ 1.90%	13,557,216

Market Commentary:

UAE Markets ended the session inched up with DFM 1.04% and ADX 0.84% on close, Led by real estate's Sector EMAAR inched up 1.67%, ALDAR inched up 2%, A name to watch from a retail perspective we still remaining positive on Salama if the stock manages to hold on this level we could see it with a 2nd target at AED 0.92, on blue chips we remaining positive on FAB if the stock manages to hold in this level we could see it with a target at AED 14.90, AIRARABIA if the stock manages to hold on this level we could be seeing with target at AED 1.38.

Latest News & Companies Highlight:

- ALDAR submits an offer to acquire a majority stake in the "SODIC" company listed on the EGX.
- AGILITY PROPOSES 10 FILS/SHARE CASH DIV., 10% BONUS SHARES.
- TEMPLETON, SHUAA, SANCTA CAPITAL JOIN FUNDING FOR PURE HARVEST.
- Shuaa Capital sells 632.4 thousand treasury shares.

Board of directors meeting							
Name	Date	Name	Date	Name	Date	Name	Date
DIB	16-Mar-21	DU	25-Mar-21	DEYAAR	4-Apr-21	AMLAK	18-Apr-21
TABREED	21-Mar-21	GFH	23-Mar-21	EMAAR	8-Apr-21		