

# MORNING CALL

## Mar 09, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	
DFM	2,540.39	▼ -0.21%	▲ 1.94%	2,555.81	2,531.51	153,670,429.00
ADX	5,685.09	▼ -0.11%	▲ 12.68%	5,709.10	5,682.10	931,241,065.00
TADAWUL	9,374.37	▲ 0.25%	▲ 7.88%	9,397.17	9,320.35	15,892,371,757.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
DUBAI ISLAMIC BANK	4.72	▼ -1.05%	38,595,110
EMAAR PROPERTIES PJSC	3.56	▼ -1.93%	36,561,960
EMIRATES INTEGRATED TELECOMM	7.00	▲ 2.94%	17,807,390
EMIRATES NBD PJSC	11.05	▲ 2.31%	14,698,460
ARAMEX PJSC	3.88	▼ -1.27%	9,120,940

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
DXB ENTERTAINMENTS PJSC	0.08	▲ 0.00%	76,237,170
EMAAR PROPERTIES PJSC	3.56	▼ -1.93%	10,248,972
DUBAI ISLAMIC BANK	4.72	▼ -1.05%	8,153,256
UNION PROPERTIES PJSC	0.26	▲ 0.00%	7,962,276
ISLAMIC ARAB INSURANCE COM	0.85	▲ 1.56%	5,441,564

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	14.92	▲ 0.13%	240,508,300
ALDAR PROPERTIES PJSC	3.66	▼ -1.08%	229,844,600
EMIRATES TELECOM GROUP CO	20.30	▲ 0.69%	51,824,680
NATIONAL BANK OF RAS AL-KHAI	3.70	▼ -1.33%	48,859,450
ABU DHABI NATIONAL OIL CO FO	4.24	▲ 0.24%	48,227,510

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.66	▼ -1.08%	62,511,054
FIRST ABU DHABI BANK PJSC	14.92	▲ 0.13%	16,088,118
NATIONAL BANK OF RAS AL-KHAI	3.70	▼ -1.33%	13,205,000
ABU DHABI NATIONAL OIL CO FO	4.24	▲ 0.24%	11,406,173
DANA GAS	0.719	▼ -1.51%	6,503,285

### Market Commentary:

UAE Markets ended the session inched down with DFM 0.021% and ADX 0.11% on close, Led by real estate's sector Emaar inched down 1.93%, Aldar inched down 1.08%, A name to watch from a retail prospective we still remaining positive on Salama if the stock manages to hold on this level we could see it with a first target at AED 0.87, on blue chips we remaining positive on FAB if the stock manages to hold on this level we could be seeing with target at AED 15.10, Emirates NBD we remaining positive with a target AED 11.65, we remaining positive on AIRARABIA if the stock manages to hold on this level we could be seeing with target at AED 1.38.

Tadawul (TASI) settled on Monday higher by 0.25%, banks and energy sectors rose by 1.03% and 0.16%, Saudi Enaya Cooperative Insurance Co. headed the green zone with 9.96%, respectively.

### Latest News & Companies Highlight:

- UAE: 2,483 new cases of Corona were recorded on Monday and 1,857 additional recoveries.
- Agthia Board of Directors recommends a cash dividend of 16.5% of the capital for the year 2020.
- ADQ to merge two companies with Dubai's Pure Health to create healthcare support services provider.

Board of directors meeting					
Name	Date	Name	Date	Name	Date
DXBE	9-Mar-21	SALAM-BAH	17-Mar-21	DU	25-Mar-21
DIB	16-Mar-21	TABREED	21-Mar-21	DEYAAR	1-Apr-21