

MORNING CALL

Mar 03, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	
DFM	2,569.32	▲ 0.69%	▲ 3.10%	2,569.80	2,543.78	165,899,885.39
ADX	5,710.51	▲ 0.84%	▲ 13.18%	5,728.28	5,662.29	985,075,246.20
TADAWUL	9,248.28	▲ 1.20%	▲ 6.43%	9,266.99	9,158.98	15,265,648,060.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
DUBAI ISLAMIC BANK	4.83	▲ 0.84%	38,238,620
EMAAR PROPERTIES PJSC	3.63	▲ 1.68%	29,932,840
EMIRATES NBD PJSC	11.20	▲ 0.45%	29,111,480
AMANAT HOLDINGS PJSC	0.83	▲ 0.72%	12,388,860
EMIRATES INTEGRATED TELECOMM	6.96	▼ -0.57%	7,443,296

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
AMANAT HOLDINGS PJSC	0.83	▲ 0.72%	14,898,532
UNION PROPERTIES PJSC	0.26	▼ -1.13%	11,046,837
GFH FINANCIAL GROUP BSC	0.64	▲ 0.47%	9,198,205
EMAAR PROPERTIES PJSC	3.63	▲ 1.68%	8,352,884
DUBAI ISLAMIC BANK	4.83	▲ 0.84%	7,947,209

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
ALDAR PROPERTIES PJSC	3.75	▲ 3.02%	267,451,900
FIRST ABU DHABI BANK PJSC	14.92	▲ 1.77%	256,683,800
ABU DHABI NATIONAL OIL CO FO	4.38	▲ 2.10%	77,080,860
EMIRATES TELECOM GROUP CO	20.32	▼ -0.20%	52,902,530
ABU DHABI COMMERCIAL BANK	6.31	▼ -0.47%	38,076,320

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.75	▲ 3.02%	72,408,801
ABU DHABI NATIONAL OIL CO FO	4.38	▲ 2.10%	17,663,306
FIRST ABU DHABI BANK PJSC	14.92	▲ 1.77%	17,295,871
DANA GAS	0.707	▲ 0.43%	6,245,996
ABU DHABI COMMERCIAL BANK	6.31	▼ -0.47%	6,020,680

Market Commentary:

UAE Markets ended the session inched up with DFM 0.69% and ADX 0.84% on close, A name to watch from a retail prospective we remaining positive on Salama if the stock manages to hold on this level we could see it with a first target at AED 0.87, on blue chips we remaining positive on FAB if the stock manages to hold on this level we could be seeing with target at AED 15.10, Emirates NBD we remaining positive with a target AED 11.70, we remaining positive on AIRARABIA if the stock manages to hold on this level we could be seeing with target at AED 1.38.

Tadawul (TASI) advanced by 1.2% All of the market's sectors were up except food and staples retailing, pharma, insurance, and consumer durables. These sectors dropped by 0.29%, 0.12%, 0.02%, and 0.05%, Alkhorayef Water and Power Technologies Co. was the top rising stock with 24.79%.

Latest News & Companies Highlight:

- ORASCOM CONSTRUCTION TO BUILD HEART CENTRE IN 6TH OF OCTOBER.
- TABREED, IFC TO START ENERGY INVESTMENT PLATFORM IN SINGAPORE.
- EMAAR DEVELOPMENT SHRS TO BE SUSPENDED FROM 12PM FOR BOARD MEET.
- Emaar to merge its malls and properties businesses.
- Emaar Properties to Restart Paying Div After Skipping Last Year.

Board of directors meeting					
Name	Date	Name	Date	Name	Date
DXBE	9-Mar-21	SALAM-BAH	17-Mar-21	DU	25-Mar-21
DIB	16-Mar-21	TABREED	21-Mar-21	DEYAAR	1-Apr-21