

MORNING CALL

Mar 02, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,551.75	▲ 0.01%	▲ 2.40%	2,578.67	2,544.90	276,218,398.00
ADX	5,663.04	▼ -0.01%	▲ 12.24%	5,691.56	5,655.00	917,536,264.00
TADAWUL	9,138.37	▼ -0.07%	▲ 5.17%	9,222.98	9,132.03	13,141,509,273.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	3.57	▼ -0.28%	55,712,160
EMIRATES INTEGRATED TELECOMM	7.00	▲ 2.49%	53,141,620
DUBAI ISLAMIC BANK	4.79	▲ 0.00%	41,623,070
EMIRATES NBD PJSC	11.15	▲ 0.00%	38,342,080
AMANAT HOLDINGS PJSC	0.83	▲ 3.11%	16,695,280

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
AMANAT HOLDINGS PJSC	0.83	▲ 3.11%	20,353,152
AL SALAM GROUP HOLDING CO	0.34	▼ -7.30%	18,640,897
EMAAR PROPERTIES PJSC	3.57	▼ -0.28%	15,481,259
DXB ENTERTAINMENTS PJSC	0.08	▼ -1.32%	12,269,160
DUBAI FINANCIAL MARKET PJSC	1.07	▲ 0.94%	10,511,897

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	14.66	▼ -0.27%	230,687,600
ALDAR PROPERTIES PJSC	3.64	▼ -0.55%	218,926,700
ABU DHABI NATIONAL OIL CO FO	4.29	▲ 4.38%	83,933,580
EMIRATES TELECOM GROUP CO	20.36	▲ 0.10%	73,537,920
AGTHIA GROUP PJSC	6.71	▼ -1.76%	25,089,620

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.64	▼ -0.55%	59,882,626
ABU DHABI NATIONAL OIL CO FO	4.29	▲ 4.38%	19,877,657
FIRST ABU DHABI BANK PJSC	14.66	▼ -0.27%	15,666,976
RAK PROPERTIES	0.54	▲ 0.19%	4,574,769
ABU DHABI AVIATION CO	4.80	▲ 10.34%	3,990,684

Market Commentary:

UAE Markets ended the session almost with DFM 0.01 % and ADX 0.01% on close , A name to watch from a retail prospective we remaining positive on Salama if the stock manages to hold on this level we could see it with a first target at AED 0.87, on blue chips we remaining positive on FAB if the stock manages to hold on this level we could be seeing with target at AED 15.10 , Emirates NBD we remaining positive with a target AED 11.70, we remaining positive on AIRARABIA if the stock manages to hold on this level we could be seeing with target at AED 1.38.

Tadawul (TASI) inched down by 0.07%, banks dropped by 0.69% and telecommunication services fell by 1.35%, the top loser with 4.6%.

Latest News & Companies Highlight:

- EMAAR SHARES HALTED FROM 12PM AS BOARD MEETING IS BEING HELD.
- ADNOC TO CUT MURBAN, DAS CRUDE SUPPLY BY 5% FOR APRIL CARGOES
- Abu Dhabi's ADQ assets estimated at \$110 bln, according to fund tracker.
- Abu Dhabi bank inks deal to acquire mortgages worth \$300m.

Board of directors meeting							
Name	Date	Name	Date	Name	Date	Name	Date
EMAAR	2-Mar-21	DXBE	9-Mar-21	SALAM-BAH	17-Mar-21	DU	25-Mar-21
EMAARMALLS	2-Mar-21	DIB	16-Mar-21	TABREED	21-Mar-21	DEYAAR	1-Apr-21