

MORNING CALL

Feb 18, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,594.49	▼ -0.61%	▲ 4.11%	2,622.19	2,592.15	156,468,519.06
ADX	5,636.24	▼ -0.49%	▲ 11.71%	5,663.67	5,633.36	1,061,737,258.79
TADAWUL	9,093.88	▼ -0.09%	▲ 4.65%	9,134.41	9,091.09	14,231,747,870.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
DUBAI ISLAMIC BANK	4.73	▼ -1.46%	35,658,800
ARAMEX PJSC	4.10	▼ -3.53%	26,021,920
EMAAR PROPERTIES PJSC	3.75	▼ -0.79%	22,788,170
EMIRATES NBD PJSC	11.70	▲ 0.43%	20,051,280
GFH FINANCIAL GROUP BSC	0.66	▲ 0.77%	13,982,210

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.27	▼ -0.73%	25,722,316
GFH FINANCIAL GROUP BSC	0.66	▲ 0.77%	21,101,488
DXB ENTERTAINMENTS PJSC	0.08	▼ -1.32%	11,469,834
DUBAI ISLAMIC BANK	4.73	▼ -1.46%	7,468,582
DEYAAR DEVELOPMENT PJSC	0.28	▲ 1.45%	7,339,285

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
ALDAR PROPERTIES PJSC	3.58	▼ -1.65%	270,367,600
FIRST ABU DHABI BANK PJSC	14.90	▼ -0.27%	245,768,900
ABU DHABI NATIONAL OIL CO FO	3.95	▲ 0.00%	135,403,100
EMIRATES TELECOM GROUP CO	19.74	▼ -0.80%	53,610,040
AGTHIA GROUP PJSC	5.41	▲ 0.00%	31,639,220

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.58	▼ -1.65%	74,506,373
ABU DHABI NATIONAL OIL CO FO	3.95	▲ 0.00%	34,279,893
ESHRAQ INVESTMENTS PJSC	0.30	▼ -0.33%	26,490,000
FIRST ABU DHABI BANK PJSC	14.90	▼ -0.27%	16,529,202
RAK PROPERTIES	0.59	▲ 3.51%	9,199,917

Market Commentary:

UAE Markets ended the session inched down with DFM 0.61% and ADX 0.49% on close, A name to watch from a retail prospective we still remaining positive on GFH if the stock manages to hold on this level we could be seeing a new high with a first target at AED 0.69, on blue chips we remaining positive on FAB if the stock manages to hold on this level we could be seeing with target at AED 16.20, Emirates NBD we still remaining positive with a second target AED 12.15, we remaining positive on AIRARABIA if the stock manages to hold on this level we could be seeing with target at AED 1.38

Tadawul (TASI) was down by 0.19%, banks, and media and entertainment leveled down by 0.06% and 0.2%, respectively, Arab Sea Information System Co. headed the decliners with 10%.

Latest News & Companies Highlight:

- AGTHIA TO BUY MAJORITY SAKE IN FOOD PRODUCER NABIL FOODS.
- UAE Considers Cap on Food Prices as Global Crop Costs Soar.
- Dana Gas Rated New Buy at Renaissance Capital; PT AED0.85.

Board of directors meeting					
Name	Date	Name	Date	Name	Date
AJMAN	18-Feb-21	EIB	24-Feb-21	DXBE	9-Mar-21
EMIRATES NBD	24-Feb-21	AMAN	28-Feb-21	SALAM-BAH	17-Mar-21