

MORNING CALL

Feb 14, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,631.60	▼ -0.59%	▲ 5.60%	2,653.55	2,625.43	69,310,448.16
ADX	5,666.80	▲ 0.07%	▲ 12.32%	5,669.04	5,631.91	1,005,888,176.94
TADAWUL	8,901.63	▲ 0.10%	▲ 2.44%	8,972.26	8,889.92	13,369,237,867.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	3.84	▲ 0.00%	34,093,890
EMAAR MALLS PJSC	1.67	▼ -0.60%	17,568,960
DUBAI FINANCIAL MARKET PJSC	1.06	▼ -1.85%	17,088,780
DUBAI ISLAMIC BANK	4.93	▼ -0.80%	14,345,850
ARAMEX PJSC	4.20	▼ -4.76%	12,796,760

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
DXB ENTERTAINMENTS PJSC	0.08	▼ -4.88%	23,619,994
DUBAI FINANCIAL MARKET PJSC	1.06	▼ -1.85%	16,237,185
EMAAR MALLS PJSC	1.67	▼ -0.60%	10,496,831
EMAAR PROPERTIES PJSC	3.84	▲ 0.00%	8,837,257
UNION PROPERTIES PJSC	0.27	▲ 0.00%	8,721,716

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
ALDAR PROPERTIES PJSC	3.68	▲ 1.38%	293,539,100
FIRST ABU DHABI BANK PJSC	15.00	▲ 0.13%	277,814,500
ABU DHABI NATIONAL OIL CO FO	3.91	▲ 0.26%	89,848,200
AGTHIA GROUP PJSC	5.46	▲ 0.37%	39,959,920
EMIRATES TELECOM GROUP CO	19.80	▼ -0.50%	21,710,460

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.68	▲ 1.38%	80,026,762
ABU DHABI NATIONAL OIL CO FO	3.91	▲ 0.26%	23,079,333
FIRST ABU DHABI BANK PJSC	15.00	▲ 0.13%	18,639,658
AGTHIA GROUP PJSC	5.46	▲ 0.37%	7,324,048
SHARJAH ISLAMIC BANK	1.38	▲ 0.73%	4,349,714

Market Commentary:

UAE Markets ended the session Thursday with DFM inched down 0.59% and ADX inched up 0.07% on close, A name to watch from a retail prospective we still remaining positive on GFH if the stock manages to hold on this level we could be seeing a new high with a first target at 0.693 on blue chips we remaining positive on FAB if the stock manages to hold on this level we could be seeing with target at AED 16.20, Emirates NBD we still remaining positive with a second target AED 12.15.

Latest News & Companies Highlight:

- AMANAT HOLDINGS FY NET INCOME 8.33M DIRHAMS, -86% Y/Y.
- DANA GAS FY NET LOSS 1.38B DIRHAMS.
- RAK CERAMICS FY NET LOSS 129.7M DIRHAMS.
- AIR ARABIA 4Q PROFIT 20M DIRHAMS, EST. LOSS 58.0M (2 EST.).
- Emaar Malls' profits drop to 704 million dirhams (-69%) by the end of 2020 & the fourth quarter profit 118 million dirhams.

Board of directors meeting

Name	Date	Name	Date	Name	Date	Name	Date
GFH	14-Feb-21	UPP	14-Feb-21	EMIRATES NBD	24-Feb-21	AMAN	28-Feb-21
TABREED	14-Feb-21	AJMAN	17-Feb-21	EIB	24-Feb-21		