

MORNING CALL

Feb 03, 2021

| Market | Index Closed | %Change | %YTD Change | High | Low | Value |
|---------|--------------|----------|-------------|----------|----------|------------------|
| DFM | 2,724.13 | ▲ 1.03% | ▲ 9.32% | 2,732.10 | 2,694.49 | 261,851,342.07 |
| ADX | 5,698.15 | ▲ 1.12% | ▲ 12.94% | 5,698.15 | 5,635.17 | 733,177,978.57 |
| TADAWUL | 8,618.57 | ▼ -0.35% | ▼ -0.82% | 8,714.79 | 8,611.06 | 8,399,943,362.00 |

| DFM - Most Active by Value | | | |
|-----------------------------|-------|---------------|------------|
| Company | Price | Price Chg (%) | Value |
| EMAAR PROPERTIES PJSC | 3.94 | ▲ 2.07% | 70,134,320 |
| DUBAI FINANCIAL MARKET PJSC | 1.24 | ▲ 0.00% | 34,848,960 |
| DUBAI ISLAMIC BANK | 5.04 | ▲ 0.60% | 29,024,820 |
| DUBAI INVESTMENTS PJSC | 1.65 | ▲ 0.61% | 21,455,540 |
| EMIRATES NBD PJSC | 11.85 | ▲ 1.72% | 16,479,990 |

| DFM - Most Active by Volume | | | |
|-----------------------------|-------|---------------|------------|
| Company | Price | Price Chg (%) | Volume |
| DUBAI FINANCIAL MARKET PJSC | 1.24 | ▲ 0.00% | 28,120,333 |
| EMAAR PROPERTIES PJSC | 3.94 | ▲ 2.07% | 17,783,345 |
| DUBAI INVESTMENTS PJSC | 1.65 | ▲ 0.61% | 13,091,601 |
| GFH FINANCIAL GROUP BSC | 0.66 | ▲ 0.77% | 12,312,000 |
| UNION PROPERTIES PJSC | 0.28 | ▲ 0.36% | 12,236,786 |

| ADX - Most Active by Value | | | |
|------------------------------|-------|---------------|-------------|
| Company | Price | Price Chg (%) | Value |
| ALDAR PROPERTIES PJSC | 3.77 | ▲ 5.01% | 243,196,800 |
| FIRST ABU DHABI BANK PJSC | 15.06 | ▲ 1.21% | 107,735,800 |
| EMIRATES TELECOM GROUP CO | 19.98 | ▲ 0.50% | 49,621,360 |
| ABU DHABI COMMERCIAL BANK | 6.57 | ▲ 1.86% | 30,878,670 |
| ABU DHABI NATIONAL OIL CO FO | 3.90 | ▲ 0.52% | 27,080,670 |

| ADX - Most Active by Volume | | | |
|------------------------------|-------|---------------|------------|
| Company | Price | Price Chg (%) | Volume |
| ALDAR PROPERTIES PJSC | 3.77 | ▲ 5.01% | 65,374,356 |
| ESHRAQ INVESTMENTS PJSC | 0.32 | ▲ 2.88% | 28,049,014 |
| RAK PROPERTIES | 0.59 | ▲ 0.86% | 7,366,058 |
| FIRST ABU DHABI BANK PJSC | 15.06 | ▲ 1.21% | 7,179,683 |
| ABU DHABI NATIONAL OIL CO FO | 3.90 | ▲ 0.52% | 6,953,272 |

Market Commentary:

UAE Markets ended the session inched up with DFM 1.03 % and ADX 1.12 % on close, Led by real estate's sector, EMAAR inched up 2.07 %,ALDAR inched up 5.01 % A name to watch from a retail prospective we still remaining positive on GFH if the stock manages to hold on this level we could be seeing a new high with a first target at 0.693 on blue chips side we remaining positive on DIB if the stock manages to hold on this level we could be seeing a target at AED 5.39, Emirates NBD we still remaining positive with a second target AED 12.15.

Latest News & Companies Highlight:

- FAB NAMES CLARENCE SINGAM-ZHOU AS HEAD OF INTL. BANKING.
- UAE Oil Firm Adnoc Gets \$900 Million Investment in Property Unit.
- DFM profits rise to 137.9 Mln dirhams (+ 14%) by the end of 2020 the fourth-quarter profit of 17.8 million dirhams (-29%).
- "RAKBANK" recommends a cash dividend of 15% of the capital for the year 2020.

Board of directors meeting

| Name | Date | Name | Date | Name | Date | Name | Date |
|--------|-----------|-----------|-----------|--------|-----------|--------------|-----------|
| DFM | 2-Feb-21 | SALAM-BAH | 10-Feb-21 | ITHMAR | 11-Feb-21 | EMIRATES NBD | 24-Feb-21 |
| MASHRQ | 10-Feb-21 | ARIG | 11-Feb-21 | GFH | 14-Feb-21 | AMAN | 28-Feb-21 |