

MORNING CALL DEC 31, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,517.97	▼ -0.28%	▼ -8.93%	2,528.21	2,508.04	145,333,324.61
ADX	5,088.09	▼ -0.21%	▲ 0.24%	5,104.45	5,065.32	396,399,359.52
TADAWUL	8,760.08	▲ 0.15%	▲ 4.42%	8,760.08	8,718.17	7,895,856,887.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
AIR ARABIA PJSC	1.28	▲ 0.79%	19,738,510
DUBAI ISLAMIC BANK	4.61	▲ 0.00%	19,726,130
EMAAR PROPERTIES PJSC	3.59	▼ -0.83%	18,615,330
DAMAC PROPERTIES DUBAI CO	1.27	▼ -3.79%	14,821,080
ARAMEX PJSC	4.39	▼ -0.23%	14,157,170

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
AIR ARABIA PJSC	1.28	▲ 0.79%	15,522,787
GULF NAVIGATION HOLDING PJSC	0.41	▲ 0.98%	15,428,623
DXB ENTERTAINMENTS PJSC	0.09	▼ -4.40%	12,830,537
DAMAC PROPERTIES DUBAI CO	1.27	▼ -3.79%	11,339,318
UNION PROPERTIES PJSC	0.28	▼ -0.71%	7,692,584

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	13.18	▲ 0.00%	141,114,100
ALDAR PROPERTIES PJSC	3.20	▲ 0.00%	68,477,260
ABU DHABI NATIONAL OIL CO FO	3.81	▲ 0.53%	21,187,330
EMIRATES TELECOM GROUP CO	17.06	▼ -1.16%	19,494,240
AGTHIA GROUP PJSC	4.18	▲ 1.46%	11,687,500

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.20	▲ 0.00%	21,451,062
RAK PROPERTIES	0.48	▲ 1.91%	11,401,938
FIRST ABU DHABI BANK PJSC	13.18	▲ 0.00%	10,761,794
ABU DHABI NATIONAL OIL CO FO	3.81	▲ 0.53%	5,581,172
AGTHIA GROUP PJSC	4.18	▲ 1.46%	2,796,451

Market Commentary:

UAE Markets ended the session DFM inched up by 0.41% and ADX inched down by 0.40% , A name to watch from a retail prospective would be GFH if the stock manages to hold on this level we could be seeing a new high with a first target at AED 0.638 on blue chips side we still remain positive DIB if the stock manages to move in this level we could be seeing a new high with a first target at AED 4.94 , DIC if the stock manages to hold on this level we could be seeing a new high with a first target 1.53.

Latest News & Companies Highlight:

- UAE: 1723 new cases of corona were recorded & 1607 additional recoveries.
- ADNOC Distribution to purchase 15 service stations in the Kingdom of Saudi Arabia.
- DSI : 4.17 billion dirhams the size of bank debt.

Board of directors meeting					
Name	Date	Name	Date	Name	Date
GULFNAV	3-Jan-21	ITHMAR	11-Feb-21	GFH	14-Feb-21
SALAM-BAH	10-Feb-21	ARIG	11-Feb-21		