

MORNING CALL JAN 20, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,753.44	▲ 1.00%	▲ 10.49%	2,776.54	2,727.76	566,126,658.00
ADX	5,661.85	▲ 3.14%	▲ 12.22%	5,669.11	5,492.02	852,873,129.00
TADAWUL	8,901.87	▼ -0.33%	▲ 2.44%	8,955.44	8,901.87	7,394,589,352.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	4.13	▲ 1.72%	130,643,900
DUBAI ISLAMIC BANK	5.08	▲ 1.60%	107,157,700
EMIRATES INTEGRATED TELECOMM	6.69	▲ 14.55%	83,280,940
EMAAR MALLS PJSC	1.95	▲ 0.52%	53,885,900
DUBAI FINANCIAL MARKET PJSC	1.19	▼ -1.65%	35,969,860

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.29	▼ -1.36%	51,286,497
EMAAR PROPERTIES PJSC	4.13	▲ 1.72%	31,622,221
DUBAI FINANCIAL MARKET PJSC	1.19	▼ -1.65%	29,789,280
EMAAR MALLS PJSC	1.95	▲ 0.52%	27,452,469
GFH FINANCIAL GROUP BSC	0.67	▼ -0.45%	23,004,934

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMIRATES TELECOM GROUP CO	20.80	▲ 14.92%	280,488,600
FIRST ABU DHABI BANK PJSC	14.98	▼ -0.79%	141,363,700
ABU DHABI COMMERCIAL BANK	6.66	▲ 3.26%	131,593,000
ALDAR PROPERTIES PJSC	3.33	▼ -0.30%	89,999,190
ABU DHABI NATIONAL OIL CO FO	3.91	▲ 0.77%	34,457,180

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
RAK PROPERTIES	0.61	▲ 7.16%	45,867,092
ALDAR PROPERTIES PJSC	3.33	▼ -0.30%	26,878,785
ABU DHABI COMMERCIAL BANK	6.66	▲ 3.26%	19,985,694
EMIRATES TELECOM GROUP CO	20.80	▲ 14.92%	13,602,425
FIRST ABU DHABI BANK PJSC	14.98	▼ -0.79%	9,413,143

Market Commentary:

UAE markets closed the session inched up with DFM 1 % and ADX by 3.14 % on close , on blue chips side DFM if the stock manages to hold on this level we could be seeing a target with AED 1.28, for ALDAR we still remaining positive if the stock manages to hold on this level we could be seeing a new high with a first target AED 3.43 , Emirates NBD if the stock manages to hold on these level we could be seeing a new high with a second target AED 12.15.

Tadawul (TASI) slipped by 0.33%, Materials & energy sectors inched down by 0.59% & 0.07%, CHUBB Arabia Cooperative Insurance Co. led the winners with 9.9%.

Latest News & Companies Highlight:

- UAE: 3,491 new cases of corona were recorded on Tuesday and 3,311 additional recoveries.
- Etisalat's Dominance Drives Dependable Dividend: Company Outlook.
- Mubadala, ADNOC and ADQ form alliance to accelerate Abu Dhabi hydrogen leadership.
- Emirates Board of Directors is considering raising the percentage of foreign ownership on January 20.
- DU Board of Directors is considering raising the percentage of foreign ownership on January 20.
- Deyaar Development begins handing over the Bella Rose residential project

Board of directors meeting			
Name	Date	Name	Date
SALAM-BAH	10-Feb-21	GFH	14-Feb-21
ITHMAR	11-Feb-21	ARIG	11-Feb-21