

MORNING CALL JAN 05, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,579.00	▲ 2.90%	▲ 3.49%	2,583.17	2,506.39	436,981,401.68
ADX	5,115.46	▲ 0.72%	▲ 1.39%	5,118.65	5,079.04	450,024,737.46
TADAWUL	8,667.66	▲ 0.64%	▼ -0.25%	8,670.77	8,621.55	7,358,236,883.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	3.77	▲ 5.31%	135,038,900
DUBAI INVESTMENTS PJSC	1.53	▲ 4.08%	61,534,240
EMIRATES NBD PJSC	10.95	▲ 4.29%	49,597,530
DUBAI ISLAMIC BANK	4.66	▲ 1.75%	39,370,800
EMAAR MALLS PJSC	1.89	▲ 1.61%	22,520,250

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
DUBAI INVESTMENTS PJSC	1.53	▲ 4.08%	40,584,803
EMAAR PROPERTIES PJSC	3.77	▲ 5.31%	36,434,789
GFH FINANCIAL GROUP BSC	0.62	▲ 0.98%	19,979,172
DUBAI FINANCIAL MARKET PJSC	0.95	▲ 3.26%	19,813,550
UNION PROPERTIES PJSC	0.28	▲ 0.36%	19,000,952

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
ALDAR PROPERTIES PJSC	3.21	▲ 1.26%	103,443,800
FIRST ABU DHABI BANK PJSC	13.24	▲ 0.91%	97,340,170
ABU DHABI NATIONAL OIL CO FO	3.93	▲ 3.42%	51,267,500
ABU DHABI COMMERCIAL BANK	6.09	▼ -0.16%	30,823,670
EMIRATES TELECOM GROUP CO	17.14	▲ 0.71%	18,572,840

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.21	▲ 1.26%	32,302,544
ABU DHABI NATIONAL OIL CO FO	3.93	▲ 3.42%	13,274,776
RAK PROPERTIES	0.49	▲ 2.30%	8,144,250
FIRST ABU DHABI BANK PJSC	13.24	▲ 0.91%	7,371,643
ABU DHABI COMMERCIAL BANK	6.09	▼ -0.16%	5,044,715

Market Commentary:

UAE markets for the second session higher with DFM 2.90 % and ADX 0.72 % on close, Led by the bank & real estate's sector Emirates NBD inched up by 4.29 % Emaar inched up 5.31 % , A name to watch from a retail prospective we still remain positive in GULFNAV if the stock manages to break 0.438 we could be seeing a new high with a first target at AED 0.469, on blue chips side we still remain positive in DIC if the stock manages to hold on this level we could be seeing a new high with a second target AED 1.59, Emirates NBD if the stock manages to break AED 11 we could be seeing a new high with a first target AED 11.45.

Latest News & Companies Highlight:

- Shuaa Securities goes in for a name change by international securities.
- Shuaa Deputy CEO Head of Am Mustafa Kheriba resign.
- DMCC records strongest performance in 5 years.
- Emirates NBD Hires Banks for Senior USD 5Y Regs Bond.
- Emaar sells the Address Sky View hotel to a European fund worth 750 million dirhams.
- Dow Jones is down by more than 380 points at the end of the first trading session in 2021.
- UAE: 1,501 new cases of corona were recorded on Monday & 1,746 additional recoveries.
- Saudi Arabia opens land, air borders with Qatar as rift eases.

Board of directors meeting					
Name	Date	Name	Date	Name	Date
ARTC	6-Jan-21	ITHMAR	11-Feb-21	GFH	14-Feb-21
SALAM-BAH	10-Feb-21	ARIG	11-Feb-21		