

MORNING CALL JAN 03, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,491.97	▼ -1.03%	▼ -9.87%	2,522.65	2,491.84	172,277,815.63
ADX	5,045.32	▼ -0.84%	▼ -0.60%	5,093.04	5,032.34	453,736,584.68
TADAWUL	8,745.25	▼ -0.17%	▲ 4.24%	8,755.49	8,728.83	6,793,090,179.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	3.53	▼ -1.67%	41,751,810
EMIRATES NBD PJSC	10.30	▼ -4.19%	35,883,160
DUBAI ISLAMIC BANK	4.61	▲ 0.00%	19,771,530
DAMAC PROPERTIES DUBAI CO	1.30	▲ 2.36%	14,789,930
DUBAI INVESTMENTS PJSC	1.45	▲ 0.00%	12,933,660

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
DXB ENTERTAINMENTS PJSC	0.09	▲ 2.30%	47,516,353
EMAAR PROPERTIES PJSC	3.53	▼ -1.67%	11,675,525
DAMAC PROPERTIES DUBAI CO	1.30	▲ 2.36%	11,332,241
UNION PROPERTIES PJSC	0.28	▲ 0.72%	8,909,715
GFH FINANCIAL GROUP BSC	0.61	▼ -0.33%	8,900,805

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	12.90	▼ -2.12%	96,277,660
ALDAR PROPERTIES PJSC	3.15	▼ -1.56%	60,722,720
EMIRATES TELECOM GROUP CO	16.90	▼ -0.94%	54,511,010
ABU DHABI COMMERCIAL BANK	6.20	▲ 2.31%	36,660,190
ABU DHABI NATIONAL OIL CO FO	3.75	▼ -1.57%	33,429,300

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.15	▼ -1.56%	19,108,971
ABU DHABI NATIONAL OIL CO FO	3.75	▼ -1.57%	8,829,637
FIRST ABU DHABI BANK PJSC	12.90	▼ -2.12%	7,387,966
DANA GAS	0.71	▲ 0.56%	6,075,149
ABU DHABI COMMERCIAL BANK	6.20	▲ 2.31%	6,004,223

Market Commentary:

UAE Markets ended the session last Thursday down DFM by 1.03 % and ADX by 0.40% , Led by the bank sector Emirates NBD inched down 4.18 % FAB inched down 5 % , A name to watch from a retail prospective would be GFH if the stock manages to hold on this level we could be seeing a new high with a first target at AED 0.638 on blue chips side we still remain positive DIB if the stock manages to move in this level we could be seeing a new high with a first target at AED 4.94 , DIC if the stock manages to hold on this level we could be seeing a new high with a first target 1.53.

Tadawul (TASI) inched down by 0.81%, All sectors dropped energy & materials sectors inched down by 0.21% & 0.73% , banks, telecoms, and insurance sectors inched by 0.95%, 0.96% & 0.73%, Saudi Arabian Amiantit Co. led the decliners with 3.96%.

Latest News & Companies Highlight:

- Aldar Properties sells Abu Dhabi Golf Complex for Dhs180m.
- DXBE appoints Acting CEO of Remi Ishak as the company's Acting CEO.
- ADCB purchases stake in Alexandria Medical Services for AED 64m.

Board of directors meeting					
Name	Date	Name	Date	Name	Date
GULFNAV	3-Jan-21	ITHMAR	11-Feb-21	GFH	14-Feb-21
SALAM-BAH	10-Feb-21	ARIG	11-Feb-21		