

# MORNING CALL DEC 24, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,511.46	▲ 1.24%	▼ -9.17%	2,518.20	2,475.02	195,850,678.58
ADX	5,142.32	▲ 0.64%	▲ 1.31%	5,153.62	5,111.83	408,398,152.49
TADAWUL	8,697.42	▲ 0.20%	▲ 3.67%	8,707.64	8,648.44	11,474,508,206.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	3.51	▲ 2.63%	39,053,700
DUBAI ISLAMIC BANK	4.65	▲ 1.53%	33,689,370
EMIRATES NBD PJSC	10.60	▲ 1.44%	17,628,430
DAMAC PROPERTIES DUBAI CO	1.41	▼ -2.76%	17,593,880
DUBAI INVESTMENTS PJSC	1.46	▲ 1.39%	13,008,030

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
DXB ENTERTAINMENTS PJSC	0.11	▼ -4.39%	36,307,766
UNION PROPERTIES PJSC	0.28	▼ -0.36%	14,781,651
DAMAC PROPERTIES DUBAI CO	1.41	▼ -2.76%	12,254,291
EMAAR PROPERTIES PJSC	3.51	▲ 2.63%	11,251,864
DUBAI INVESTMENTS PJSC	1.46	▲ 1.39%	8,987,512

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
ALDAR PROPERTIES PJSC	3.22	▲ 1.58%	96,955,850
FIRST ABU DHABI BANK PJSC	13.26	▲ 0.45%	85,940,710
ABU DHABI NATIONAL OIL CO FO	3.90	▲ 2.63%	39,302,100
ABU DHABI COMMERCIAL BANK	6.30	▲ 1.61%	19,818,700
EMIRATES TELECOM GROUP CO	17.44	▲ 0.46%	17,459,430

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.22	▲ 1.58%	30,167,904
ESHRAQ INVESTMENTS PJSC	0.32	▼ -3.03%	16,895,873
ABU DHABI NATIONAL OIL CO FO	3.90	▲ 2.63%	10,131,885
ABU DHABI NATIONAL ENERGY CO	1.45	▲ 0.69%	7,935,579
FIRST ABU DHABI BANK PJSC	13.26	▲ 0.45%	6,463,412

## Market Commentary:

UAE markets ended the day inched up with DFM 2.15% and ADX 0.64% on close. Led by banks & real estate's sector, Emaar inched up 2.63%, Emirates NBD 1.24% on the blue chips side DIC if the stock manages to hold in this level we could be seeing a new high with a first target at AED 1.53, DIB if the stock manages to hold in this level we could be seeing a new high with a first target at AED 4.94.

Tadawul (TASI) inched up for the 2nd session by 0.46%, Materials and banks sectors added 0.84% and 0.59%, Saudi Marketing Co. led the gainers with 10%.

## Latest News & Companies Highlight:

- Tabreed Buys District Cooling Provider for Abu Dhabi Louvre.
- ADNOC maintains cuts in crude supplies to Asia in February.
- DFSA: 504 companies subject to regulation by the Authority.

Board of directors meeting					
Name	Date	Name	Date	Name	Date
ARIG	11-Feb-21	DFM	24-Dec-20	ITHMAR	11-Feb-21
GFH	24-Dec-20	BH-Mubasher	24-Dec-20		