

MORNING CALL DEC 23, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,480.79	▲ 0.81%	▼ -10.27%	2,489.43	2,438.85	357,646,424.16
ADX	5,109.61	▲ 0.72%	▲ 0.67%	5,109.71	5,065.05	400,917,948.00
TADAWUL	8,680.45	▲ 1.66%	▲ 3.47%	8,680.45	8,527.39	10,870,795,911.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	3.42	▲ 0.59%	100,786,200
EMIRATES NBD PJSC	10.45	▲ 0.00%	52,247,590
DUBAI INVESTMENTS PJSC	1.44	▲ 1.41%	32,086,460
DUBAI ISLAMIC BANK	4.58	▲ 2.69%	29,590,960
UNION PROPERTIES PJSC	0.28	▼ -0.71%	28,098,050

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.28	▼ -0.71%	101,774,573
EMAAR PROPERTIES PJSC	3.42	▲ 0.59%	29,588,065
DUBAI INVESTMENTS PJSC	1.44	▲ 1.41%	22,499,691
DEYAAR DEVELOPMENT PJSC	0.28	▼ -0.36%	14,711,327
DAMAC PROPERTIES DUBAI CO	1.45	▼ -4.61%	14,184,772

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	13.20	▲ 0.46%	75,968,220
ALDAR PROPERTIES PJSC	3.17	▲ 1.28%	70,880,260
ABU DHABI NATIONAL OIL CO FO	3.80	▼ -0.26%	38,370,040
EMIRATES TELECOM GROUP CO	17.36	▲ 1.05%	16,416,040
ABU DHABI NATIONAL ENERGY CO	1.44	▲ 7.87%	15,860,400

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.17	▲ 1.28%	22,425,251
ABU DHABI NATIONAL ENERGY CO	1.44	▲ 7.87%	11,389,606
ABU DHABI NATIONAL OIL CO FO	3.80	▼ -0.26%	10,090,293
DANA GAS	0.70	▲ 1.01%	9,050,511
ESHRAQ INVESTMENTS PJSC	0.33	▼ -1.49%	6,750,322

Market Commentary:

UAE markets closed the session higher with DFM 0.81% and ADX 0.72 % on close, Led by bank sector, DIB inched up 2.69%, in Blue chips are expected to lead some modest gains on the local markets. Banking sector is expected to recover some more of the losses which resulted from the earlier declines, GCC markets are expected to follow the international lead with energy sectors to outperform in the short term following the recovery in oil prices.

Latest News & Companies Highlight:

- TAQA secures funding for world's largest single site solar project.
- Dubai crude for Mar 21 to sell at \$0.25 discount to oman.
- Dubai begins free Covid-19 vaccinations from today.
- Director-General of "Dubai Economy": An expected growth of the emirate's economy by 4% during 2021.

Board of directors meeting					
Name	Date	Name	Date	Name	Date
DAMAC	23-Dec-20	DFM	24-Dec-20	ITHMAR	11-Feb-21
GFH	24-Dec-20	BH-Mubasher	24-Dec-20	ARIG	11-Feb-21