

MORNING CALL DEC 22, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,460.77	▼ -3.85%	▼ -11.00%	2,556.97	2,450.11	480,052,513.07
ADX	5,073.16	▼ -0.79%	▼ -0.05%	5,109.19	5,025.65	504,261,270.79
TADAWUL	8,538.68	▼ -1.71%	▲ 1.78%	8,585.99	8,464.32	13,748,789,629.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	3.40	▼ -4.76%	100,380,400
DUBAI ISLAMIC BANK	4.46	▼ -4.50%	82,103,650
DUBAI INVESTMENTS PJSC	1.42	▼ -4.70%	44,275,090
EMIRATES NBD PJSC	10.45	▼ -2.79%	43,930,880
DAMAC PROPERTIES DUBAI CO	1.52	▼ -5.00%	27,799,510

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.28	▼ -4.71%	50,838,412
DUBAI INVESTMENTS PJSC	1.42	▼ -4.70%	31,099,419
EMAAR PROPERTIES PJSC	3.40	▼ -4.76%	29,362,667
DUBAI FINANCIAL MARKET PJSC	0.90	▼ -4.97%	25,689,470
DEYAAR DEVELOPMENT PJSC	0.28	▼ -4.79%	22,265,130

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
ALDAR PROPERTIES PJSC	3.13	▼ -3.10%	124,442,200
FIRST ABU DHABI BANK PJSC	13.14	▲ 0.00%	108,279,900
ABU DHABI COMMERCIAL BANK	6.17	▼ -2.06%	42,940,500
ABU DHABI NATIONAL OIL CO FO	3.81	▼ -1.30%	33,525,320
EMIRATES TELECOM GROUP CO	17.18	▼ -0.12%	28,592,110

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.13	▼ -3.10%	39,805,441
DANA GAS	0.69	▼ -4.96%	20,993,047
RAK PROPERTIES	0.46	▼ -3.56%	16,487,470
ESHRAQ INVESTMENTS PJSC	0.34	▼ -4.83%	11,010,901
ABU DHABI NATIONAL ENERGY CO	1.35	▼ -4.93%	10,830,984

Market Commentary:

UAE markets closed the session inched down with DFM 2.57% and ADX 1.38% on close, GCC markets expected to be pressured as global sentiment remains negative after European countries have banned travel from Britain after the emergence of a new contagious strain, up to 70% more contagious.

Tadawul (TASI) inched down by 1.71%, Energy sector inched down by 1.40%, materials & insurance inched down by 2.65% & 3.07% while banks & telecom inched down by 0.62% & 0.72%, Abdullah Al Othaim Markets Co. came on top of the rising stocks with 4.15%.

Latest News & Companies Highlight:

- UAE: 1,077 new cases of corona were recorded & 845 additional recoveries.
- ADNOC awards 'Eni', 'PTTEP' consortium first offshore exploration block in Abu Dhabi's second competitive block bid.
- UAE ranks global 2nd in telecom sector quality.
- ADX lists Palms Sports on Second Market.
- Abu Dhabi's NMC sells its Spanish, US IVF-care business for 430m euros.
- DSI completes the first phase of its Creditor Claims restructuring plan.